



2009 Orders Received & Sales

- January 29, 2010
-
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2009 Orders Received & Sales



- **Between 2007 and the business year 2009 the Rieter Group had to absorb a drastic slump in sales revenues amounting to 1 973.8 million CHF, equivalent to a decline of some 50%, as a result of the global economic crisis.**
- **In the second semester of 2009 the markets in both the textile and the automotive division slightly recovered.**
- **For the full year 2009 orders received declined by 21% in local currencies. In CHF orders of 1 935.1 million CHF were 24% lower than in the previous year.**
- **In HY2 2009 Group orders received were 30% higher than in HY1 and Textile Systems orders were 69% higher.**
- **Group sales dropped by 35% in local currencies. In CHF sales of 1 956.3 million were 38% lower than in the previous year.**
- **In HY2 2009 Group sales increased by 17% to 1 056.5 million CHF compared to HY1 (899.8 Mio CHF).**

Table of Contents

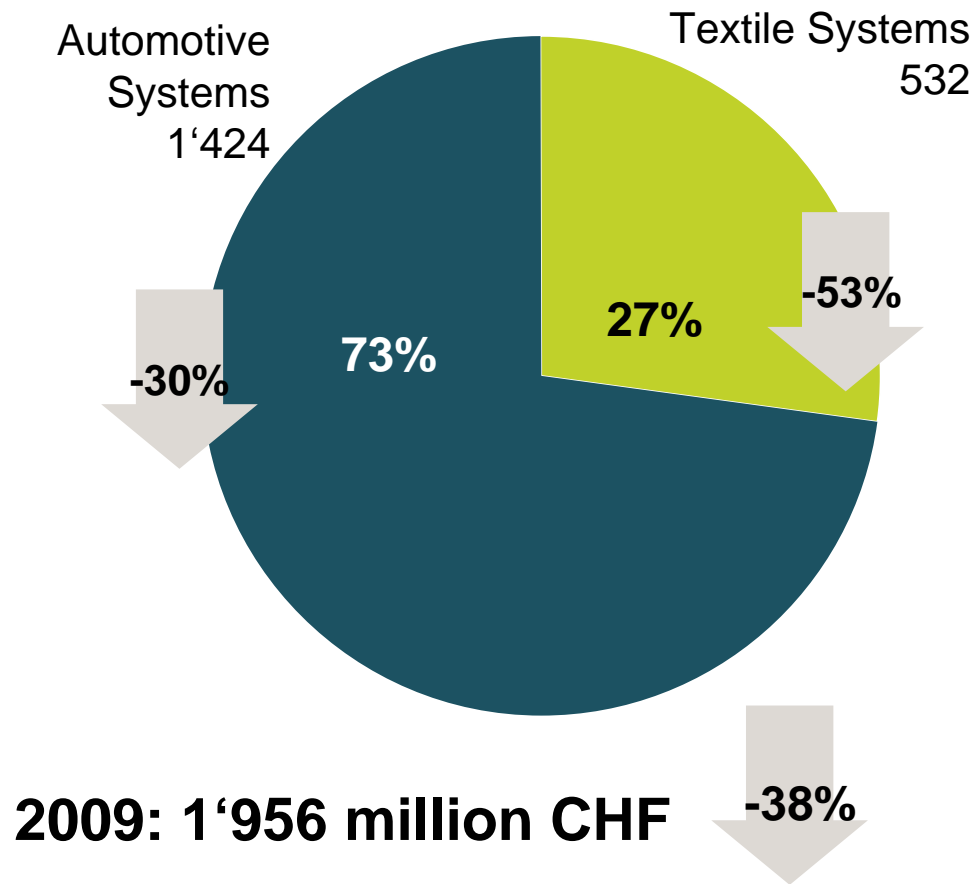


<u>Rieter Group: Sales by Division</u>	Page 4
<u>Rieter Group: Sales by Geographical Region</u>	Page 5
<u>Rieter Group: Sales Development (1)</u>	Page 6
<u>Rieter Group: Sales Development (2)</u>	Page 7
<u>Textile Systems: Orders Received</u>	Page 8
<u>Textile Systems: Sales by Geographical Region</u>	Page 9
<u>Automotive Systems: Sales by Country</u>	Page 10
<u>Global Light Vehicle Production (2009 vs. 2008)</u>	Page 11
<u>Outlook for 2009 Results</u>	Page 12
<u>Key Data per Share</u>	Page 13
<u>Disclaimer</u>	Page 14

Rieter Group: Sales by Division



in million CHF

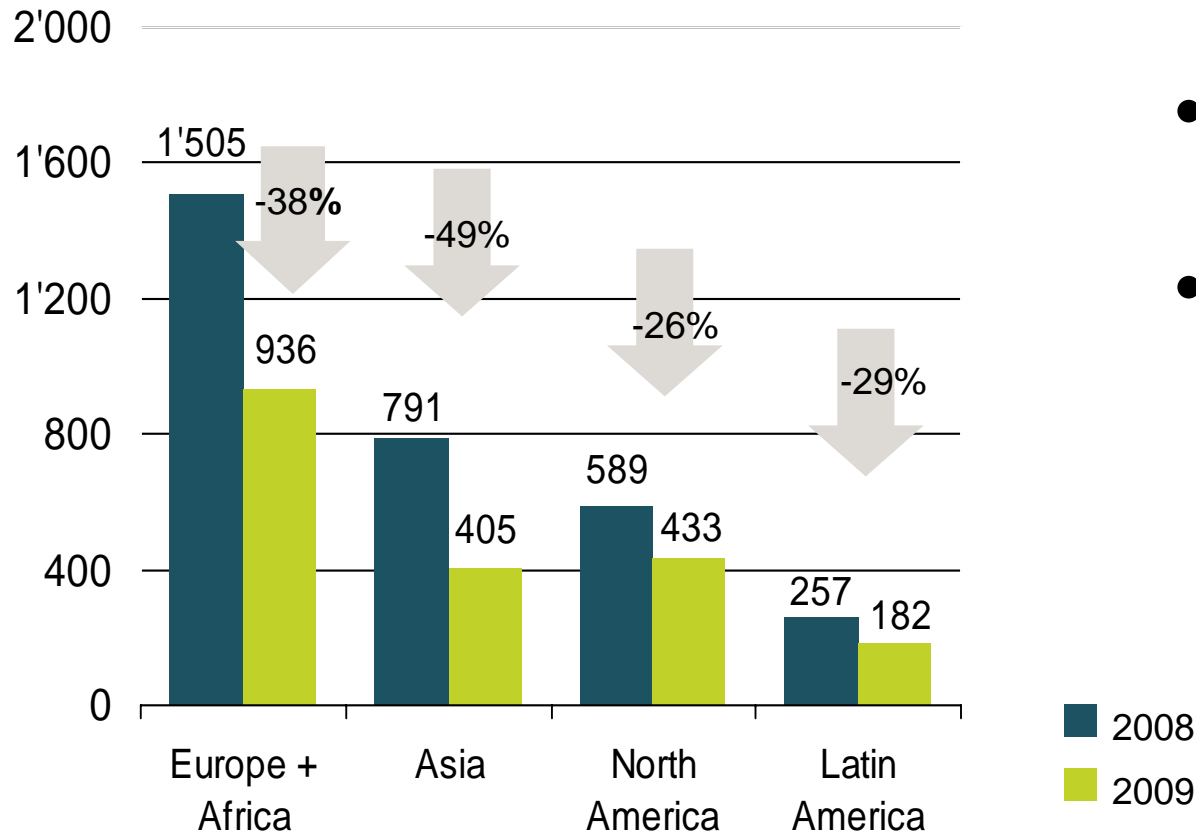


- Both divisions increased sales in HY2 vs. HY1 09
- Textile sales declined sharply due to low orders in HY2 08 and Q1 09
- Declining Automotive sales reflecting strong headwind car producers are facing

Rieter Group: Sales by Geographical Region



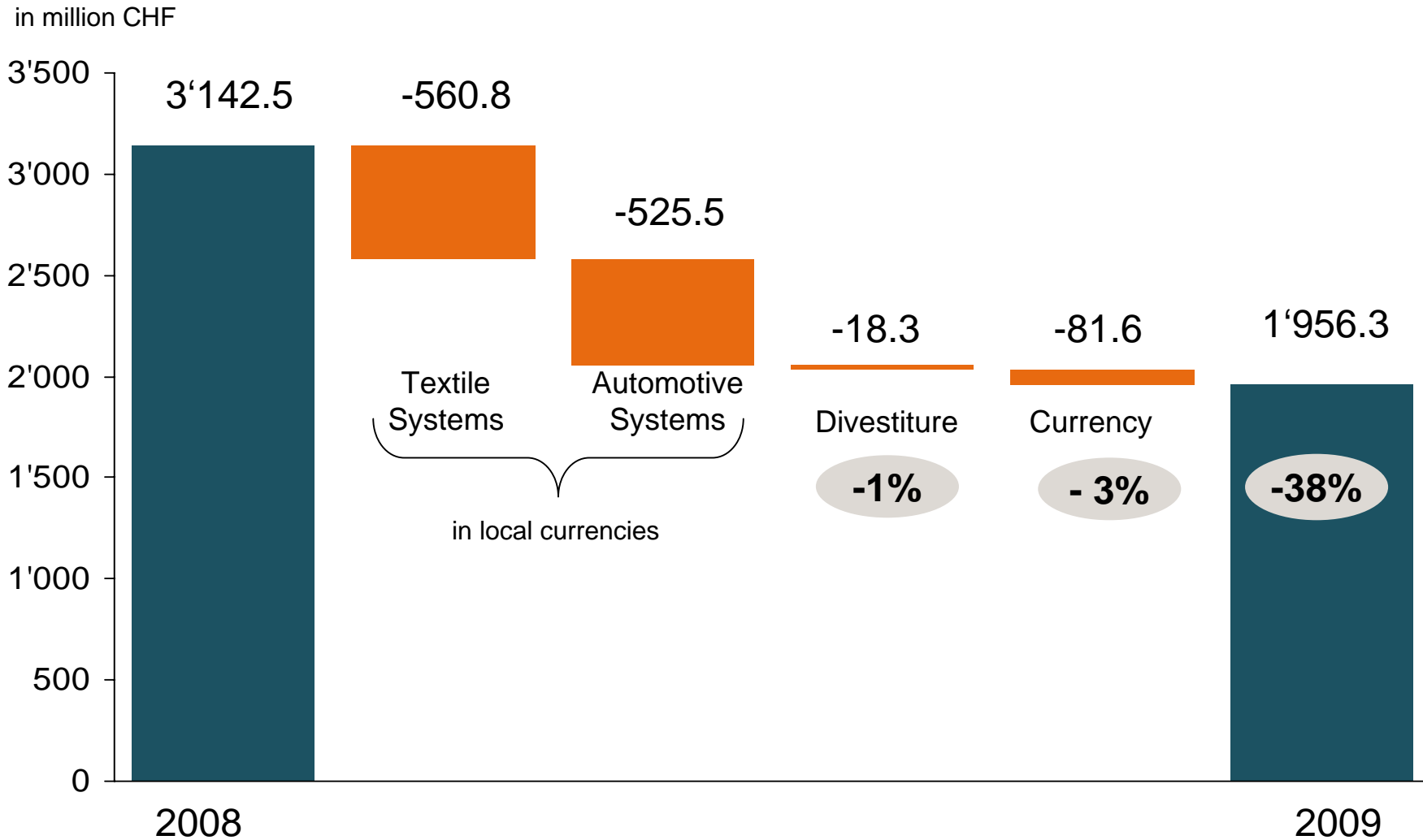
in million CHF



2009: 1'956 million CHF -38%

- Strong worldwide presence maintained
- All regions suffered from worldwide recession
- Strongest decline in Asia due to weak demand in textile machinery

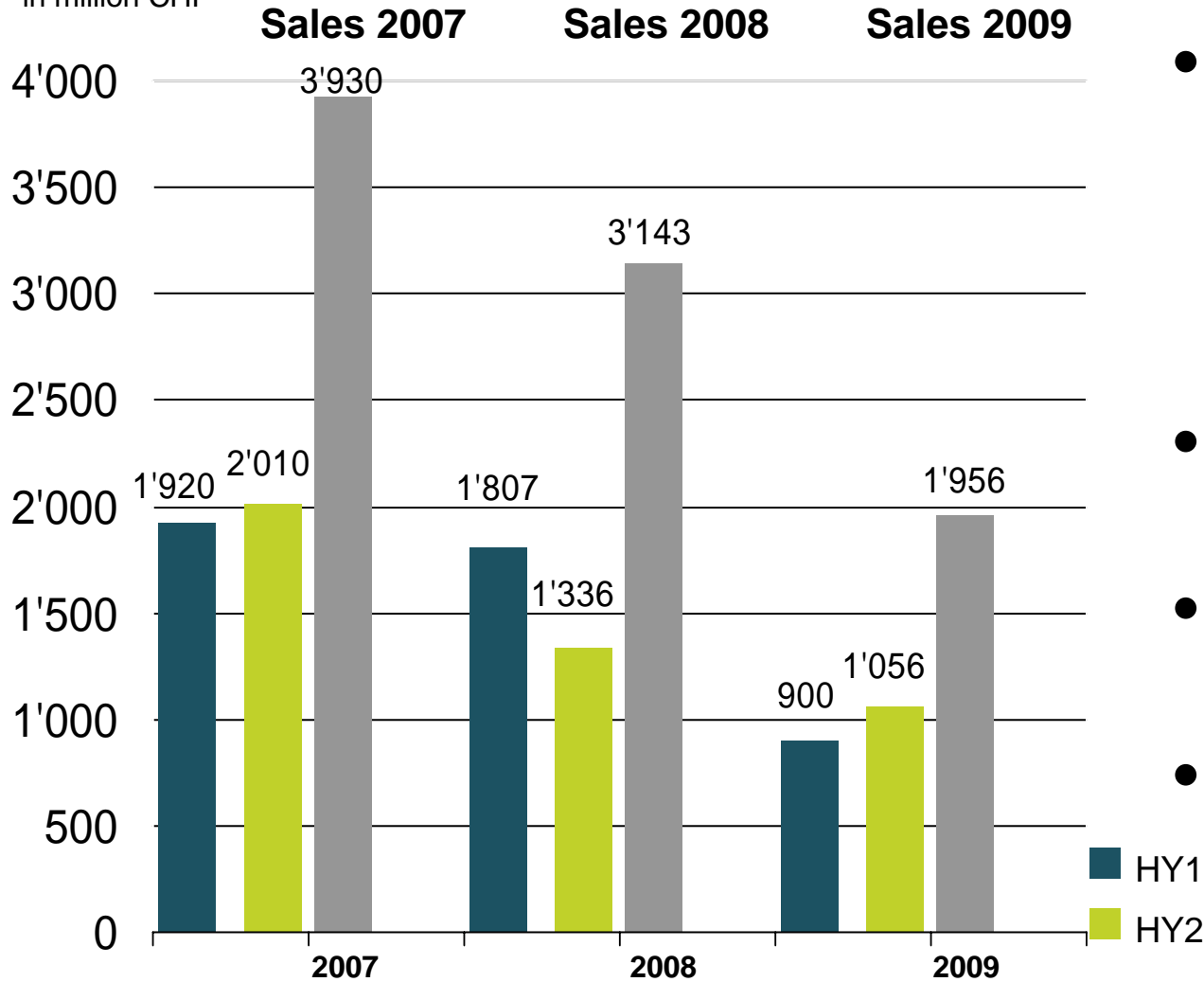
Rieter Group: Sales Development (1)



Rieter Group: Sales Development (2)



in million CHF



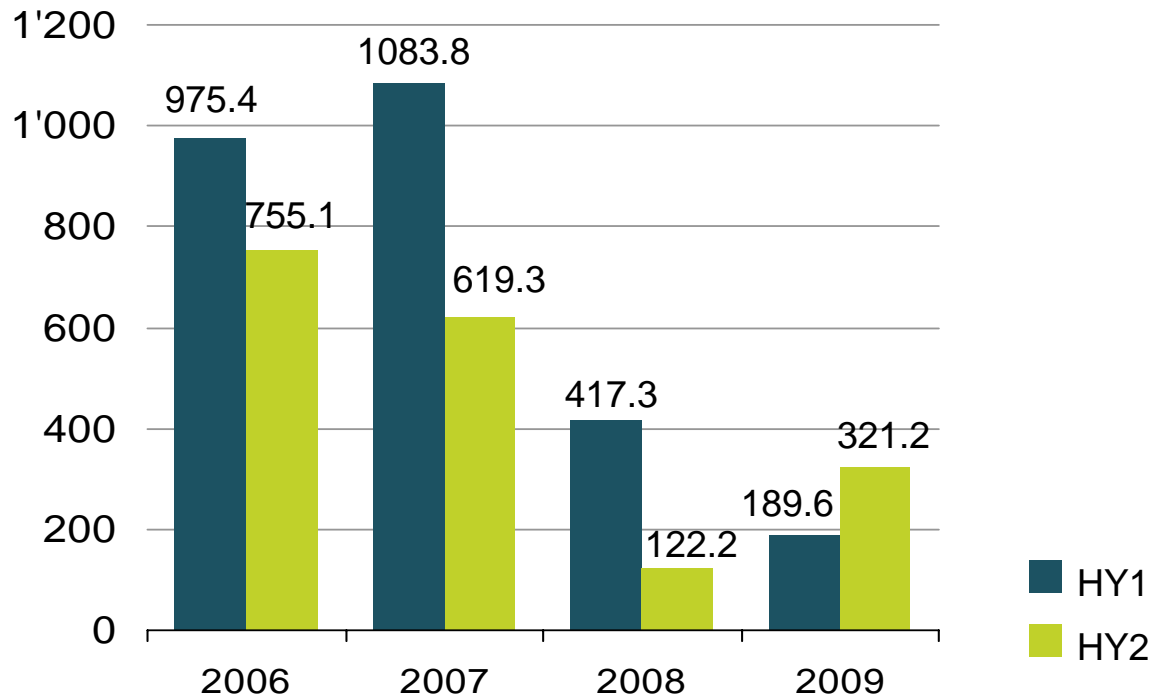
2009: 1'956 million CHF

- Drastic slump in sales amounting to 1 973.8 million CHF, equivalent to a decline of some 50%, since 2007
- HY2 09 sales 17% higher than HY1 sales 09
- HY2 09 sales 21% below previous year's figures
- Due to low order intake in HY2 2008 and HY1 2009 sales 2009 were 38% lower.

Textile Systems: Orders Received

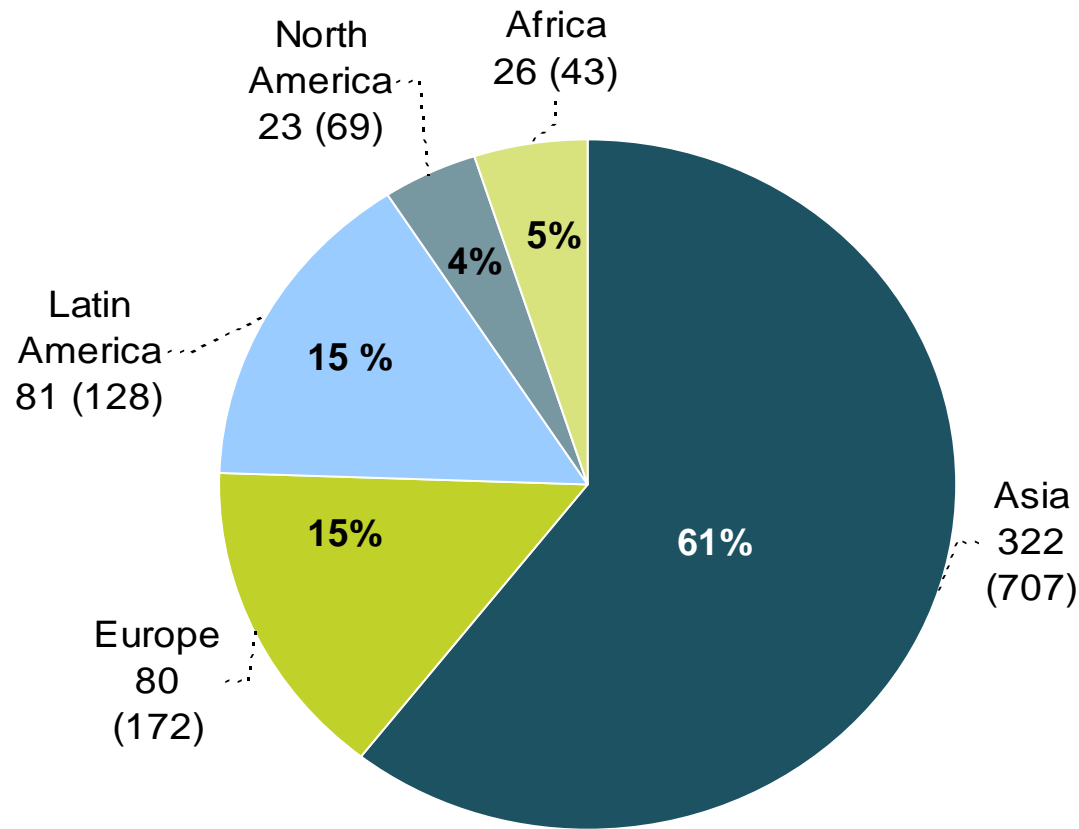


in million CHF



- Orders for staple fiber machines substantially lower since March 2008
- Strong downswing has come to a low point in Q1 2009
- Less pronounced decline in the technology components sector
- Highest demand 2009 from China, India, Turkey and Brazil

Textile Systems: Sales by Geographical Region

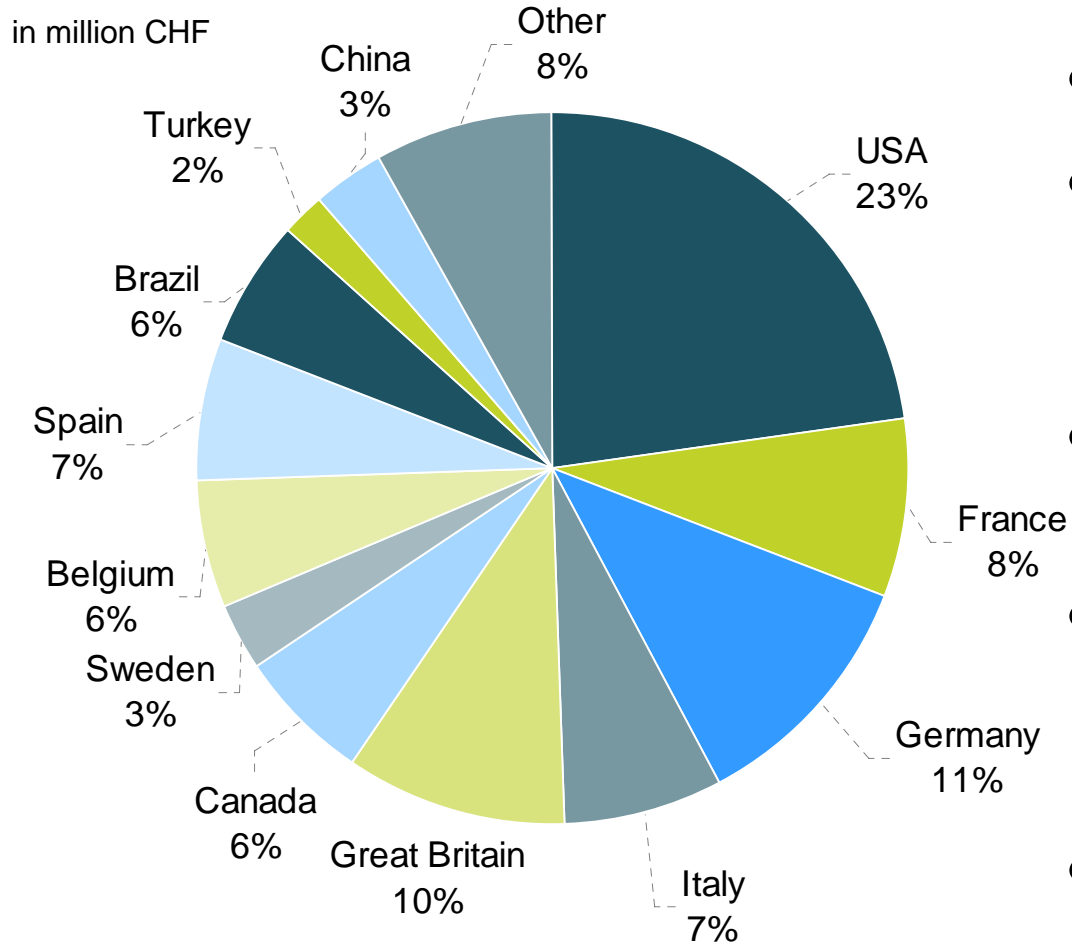


() = previous year

2009: 532.0 million CHF **-53%**

- Asia (incl. Turkey) generated 61% of sales (63% in 2008). Sales in Asia declined by 54% due to higher share of components
- Strongest sales to China, India, China, Brazil, Turkey
- Rieter succeeds with Indian ringspinning machine G-312, produced for the local market in India
- Air-jet spinning successfully introduced in to first markets

Automotive Systems: Sales by Country



- Strong global presence
- Lower sales in all regions, except Asia, where sales levels were maintained
- In local currencies sales are 26% lower than in the previous year
- Commercial breakthrough with newly developed Rieter Ultra Silent technology
- Rieter well positioned to maintain strong market position in all regions

2009: 1'424.0 million CHF -30%

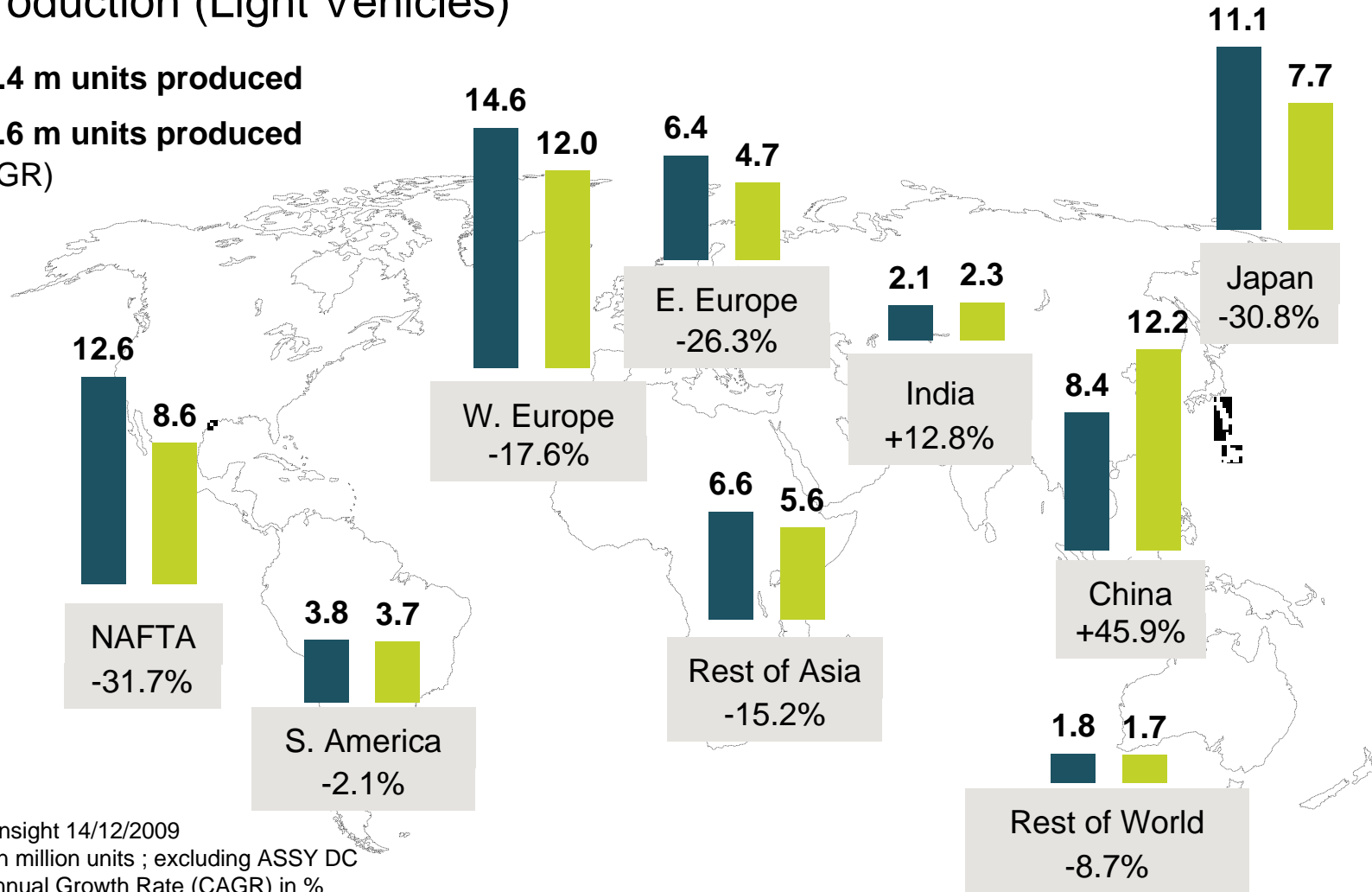
Global Light Vehicle Production (2008 vs. 2009)



World Production (Light Vehicles)

■ 2008: 67.4 m units produced

■ 2009: 58.6 m units produced
(-13.1% CAGR)



Source: Global Insight 14/12/2009
Car production in million units ; excluding ASSY DC
Compounded Annual Growth Rate (CAGR) in %

Outlook for 2009 results



- Rieter managed to reduce losses in HY2 compared to HY1 2009. Due to the rigorous implementation of the restructuring and cost-adjustment program (announced in Aug. 08) and the slightly higher volumes in HY2 2009
- Both divisions contributed to this improvement
- Rieter had a positive net liquidity at the year-end.
- The restructuring measures will be continued consistently in 2010 and the majority of them will be concluded in the current year.

The Rieter Group's final results for 2009 will be published at the annual results conference scheduled for March 23, 2010, in Winterthur.

Key Data per Share



Rieter registered shares of 5 CHF nominal value Bloomberg: RIEN; Reuters: RITZn	31.12.2009	30.6.2009	31.12.2008
Shares outstanding excl. own shares (end of period)	4'644'735	4'648'107	3'806'313
Average shares (of period)	4'392'808	4'175'783	3'822'929
Share price (high/low) CHF	270/95	200/95	505/151
Market capitalization (end of period) million CHF	1'085	846	651

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