# SIETES





# 2006 Orders Received & Sales

- . February 1, 2007



Orders received increased by **21%** compared with previous year to 3 903.5 million CHF

 Order intake of Textile Systems increased by 46% to highest level ever

Consolidated sales increased by **15%** to new record level of 3 579.9 million CHF

Strong sales growth in both divisions

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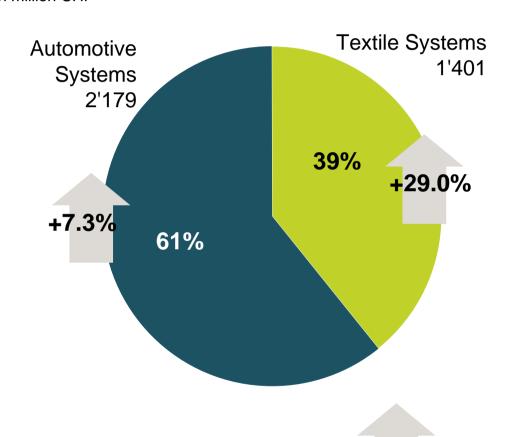


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#### Rieter Group: Sales by Division



in million CHF

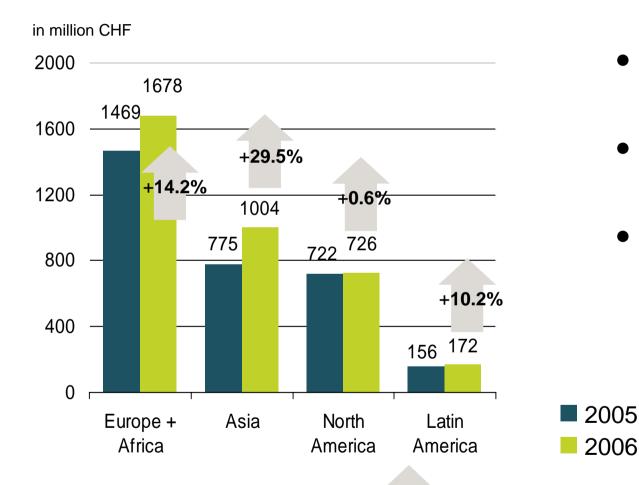


2006: 3'580 million CHF +14.7%

- Group sales increase to new record level
- Sales growth at
  Automotive Systems
  despite difficult market
  environment in Western
  Europe and North

#### Rieter Group: Sales by Geographical Region



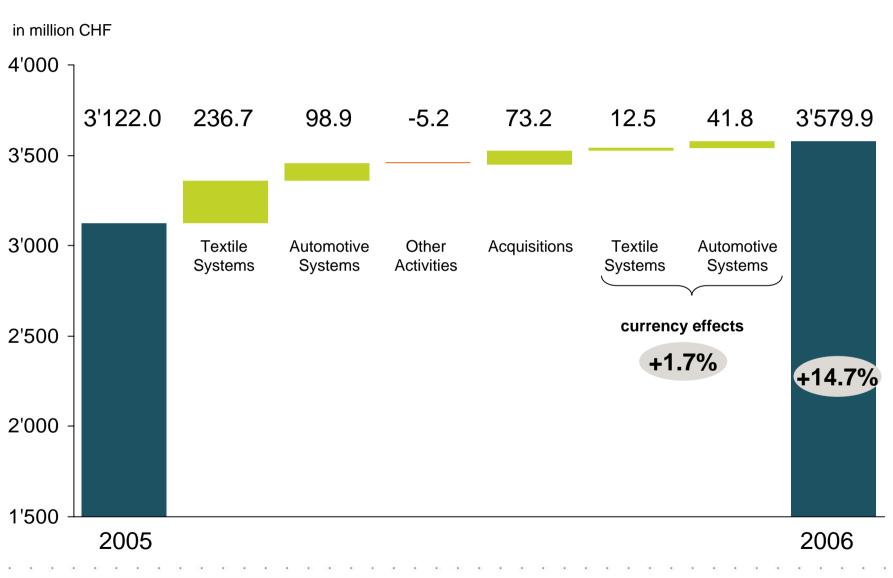


- Strong presence worldwide
- Sales growth balanced on a world-wide basis
- Steepest growth in Asia due to Textile Systems

2006: 3'580 million CHF +14.7%

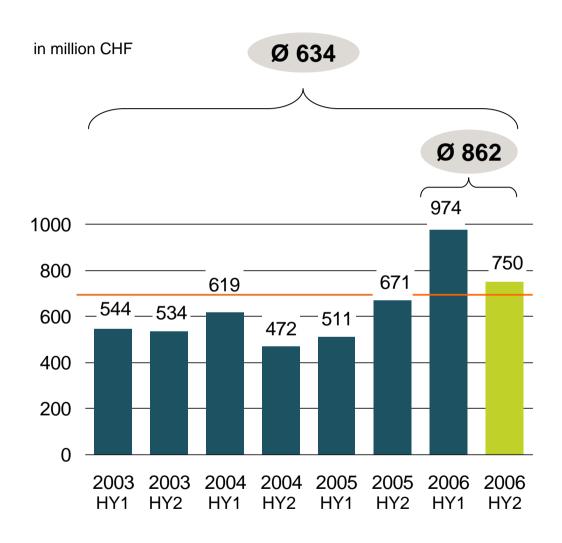
### **Rieter Group: Sales Development**





#### **Textile Systems: Order Intake**



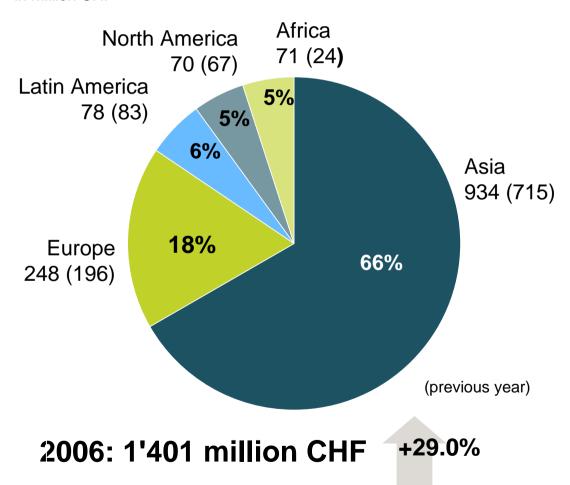


- 2006 order intake records a steep rise of 46%
- Growth excluding manmade fiber business is even steeper (+54%)
- Order intake in HY2 above average although lower than in HY1
- Very strong demand from India, Turkey, China and Bangladesh

#### **Textile Systems: Sales by Geographical Region**



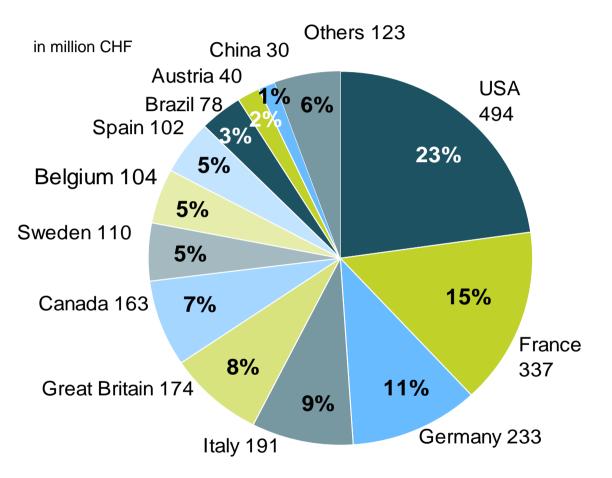
in million CHF



- Sales growth in all areas except Latin America
- Profiting from exceptional growth in Asian markets
- Strongest sales from India, Turkey, China and Pakistan but also from other Asian countries.
- Sales growth excluding manmade fiber business is 38%

#### **Automotive Systems: Sales by Country**



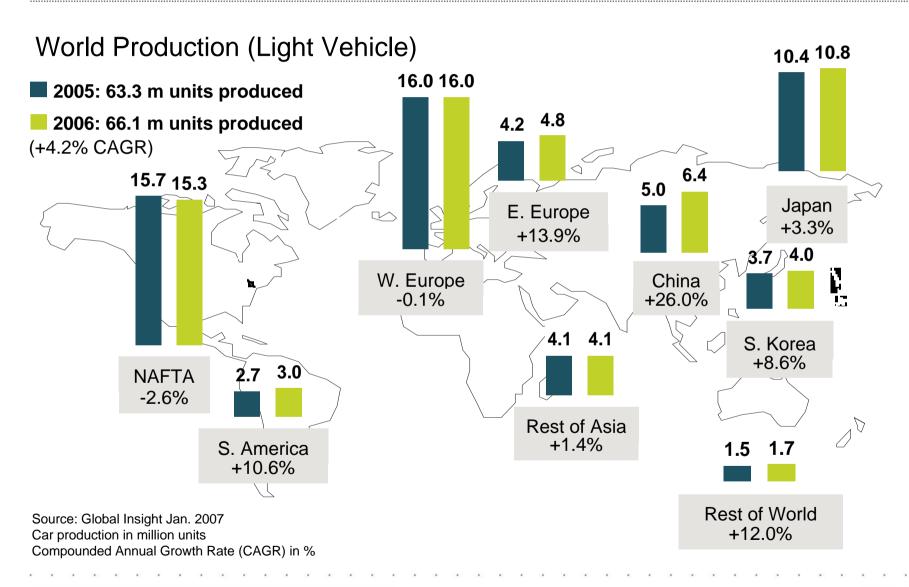


- Higher sales despite weaker main markets
- Slightly lower sales in North America
- Positive sales trend in Western Europe in spite of weakening production volumes
- Tooling sales contributed to sales growth

2005: 2'179 million CHF +7.3%

#### Global Light Vehicle Production (2005 vs. 2006)

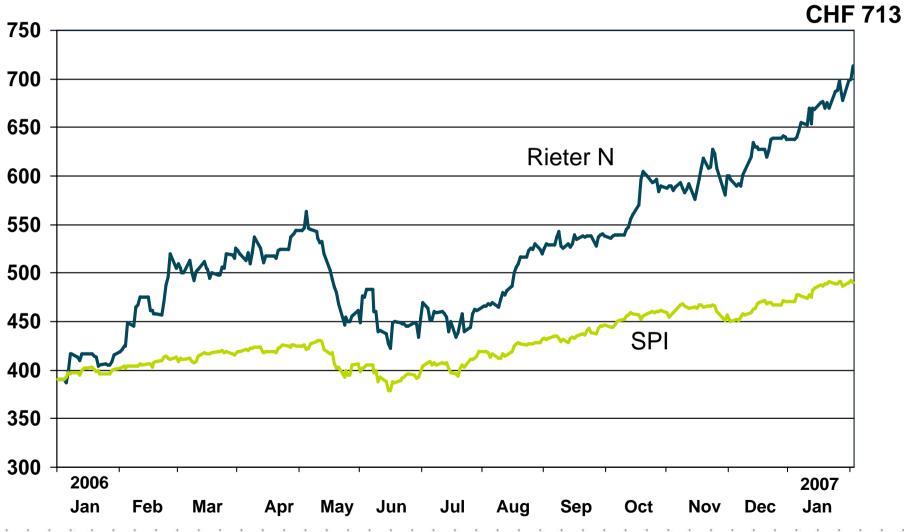




# **Share Price Development 2006/2007**



Jan 31, 2007:



# **Key Data per Share**



Rieter registered shares of 5 CHF nominal value Bloomberg: RIEN; Reuters: RITZn	31.12.2006	30.6.2006	31.12.2005
Shares outstanding excl. own shares (end of period)	4'174'342	4'139'694	4'164'274
Average shares (of period)	4'149'946	4'147'162	4'120'304
Share price (high/low) CHF	641/387	564/387	393/328
Market capitalization (end of period) million CHF	2'661	1'946	1'624

#### **Outlook for 2006 Results**



# Rieter expects to report higher consolidated profits and an improvement in earnings per share for the 2006 financial year

The second half of 2006 was affected by

- nonrecurring charges, especially in connection with the divestment of the manmade fiber business at Textile Systems
- weaker trend at Automotive Systems

The Rieter Group's final results for 2006 will be announced at the press conference scheduled for March 27, 2007.

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