

Review 2009 to 2013

Consolidated income statement

		2013	2012 ²	2011	2010	2009
Sales	CHF million	1'035.3	888.5	1'060.8	870.4	1'956.3
- Europe	CHF million	81	89	124	119	-
- Asia	CHF million	790	680	791	595	-
thereof China	CHF million	223	193	151	103	-
thereof India	CHF million	109	96	175	146	-
thereof Turkey	CHF million	199	168	209	117	-
- Americas	CHF million	112	91	124	128	-
- Africa	CHF million	52	29	22	28	-
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	95.2	65.9	146.5	115.6	-45.7
- in % of sales		9.2	7.4	13.8	13.3	-2.3
Operating result before interest and taxes (EBIT)	CHF million	60.2	32.7	112.6	75.7	-186.6
- in % of sales		5.8	3.7	10.6	8.7	-9.5
Net result ¹	CHF million	37.4	25.7	119.0	82.9	-217.5
- in % of sales		3.6	2.9	11.2	9.5	-11.1
Return on net assets (RONA) in %		8.5	6.7	19.8	-	-19.5

Consolidated statement of cash flows

Net cash from operating activities	CHF million	107.7	9.3	80.4	99.2	-1.6
Net cash used for investing activities	CHF million	-46.6	-41.6	-0.9	-20.5	-33.2
Net cash from financing activities	CHF million	-40.0	-31.8	-25.1	140.2	-27.8

Number of employees at year-end

		4793	4720	4695	4395	12761
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As of 2010 without Automotive Systems.

Consolidated balance sheet

Non-current assets	CHF million	371.1	356.3	322.0	802.2	886.5
Current assets	CHF million	742.9	713.8	789.4	1'166.9	927.6
Equity attributable to Rieter shareholders	CHF million	389.2	370.9	379.3	556.9	587.2
Equity attributable to non controlling interests	CHF million	0.5	5.0	8.4	70.7	68.7
Non-current liabilities	CHF million	321.0	387.6	400.1	557.1	399.3
Current liabilities	CHF million	403.3	306.6	323.6	784.4	759.0
Total assets	CHF million	1'114.0	1'070.1	1'111.4	1'969.1	1'814.1
Shareholders' equity in % of total assets		35.0	35.1	34.9	31.9	36.2
Net liquidity		141.3	95.6	159.0	-3.5	10.4

As of 2011 without Automotive Systems.

1. Net result before deduction of non-controlling interests.

2. Restated.