



CONSOLIDATED INCOME STATEMENT

CHF million	2019	% ¹	2018 ²	% ¹
Sales	760.0	100.0	1 075.2	100.0
Cost of sales	- 549.9	- 72.4	- 782.7	- 72.8
Gross margin	210.1	27.6	292.5	27.2
Research and development expenses	- 53.2	- 7.0	- 51.9	- 4.8
Selling, general and administrative expenses	- 189.1	- 24.9	- 215.1	- 20.0
Other income and expenses (net)	117.1	15.4	17.7	1.6
Operating result before interest and taxes (EBIT)	84.9	11.2	43.2	4.0
Share in profit of associated companies	0.9		1.4	
Financial income	4.6		2.7	
Financial expenses	- 5.0		- 4.7	
Profit before taxes	85.4	11.2	42.6	4.0
Income taxes	- 33.0		- 10.6	
Net profit	52.4	6.9	32.0	3.0
Attributable to shareholders of Rieter Holding Ltd.	52.4		31.9	
Attributable to non-controlling interests	0.0		0.1	
Basic earnings per share (CHF)	11.65		7.07	
Diluted earnings per share (CHF)	11.65		7.06	

1. In % of sales.

2. The comparative period (2018 financial year) has been adjusted due to the implementation of the cost of sales method.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

CHF million	2019	2018
Net profit	52.4	32.0
Remeasurement of defined benefit plans	- 2.3	0.5
Income taxes on remeasurement of defined benefit plans	1.3	- 0.3
Changes in fair values of financial assets	0.0	- 0.2
Items that will not be reclassified to the income statement, net of taxes	- 1.0	0.0
Currency translation differences	- 11.2	- 16.4
Income taxes on currency translation differences	0.1	0.0
Cash flow hedges	0.5	2.7
Income taxes on cash flow hedges	- 0.1	- 0.6
Items that may be reclassified to the income statement, net of taxes	- 10.7	- 14.3
Total other comprehensive income	- 11.7	- 14.3
Total comprehensive income	40.7	17.7
Attributable to shareholders of Rieter Holding Ltd.	40.7	17.7
Attributable to non-controlling interests	0.0	0.0