
2005 Orders Received & Sales

Orders received increased by 4.7% compared with previous year

- Order intake of Textile Systems records a rise of 42.3% in HY2

Consolidated sales almost on previous year's level

- Automotive Systems sales top 2 billion CHF for the first time

Urs Leinhäuser

Chief Financial Officer

February 3, 2006

www.rieter.com

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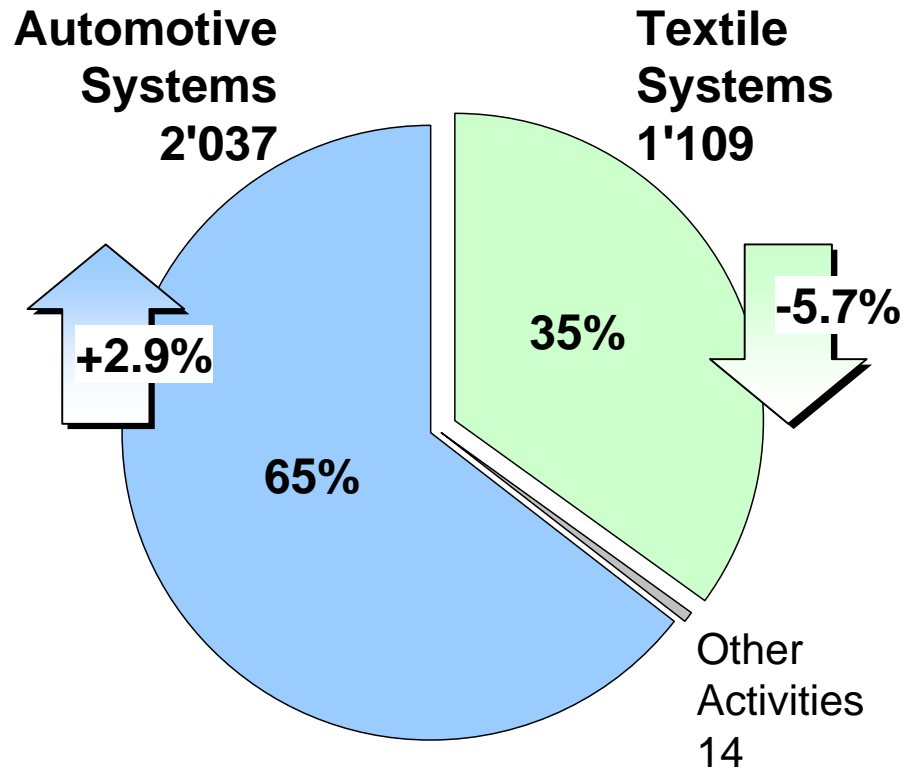


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Rieter Group: Sales by Division



in million CHF



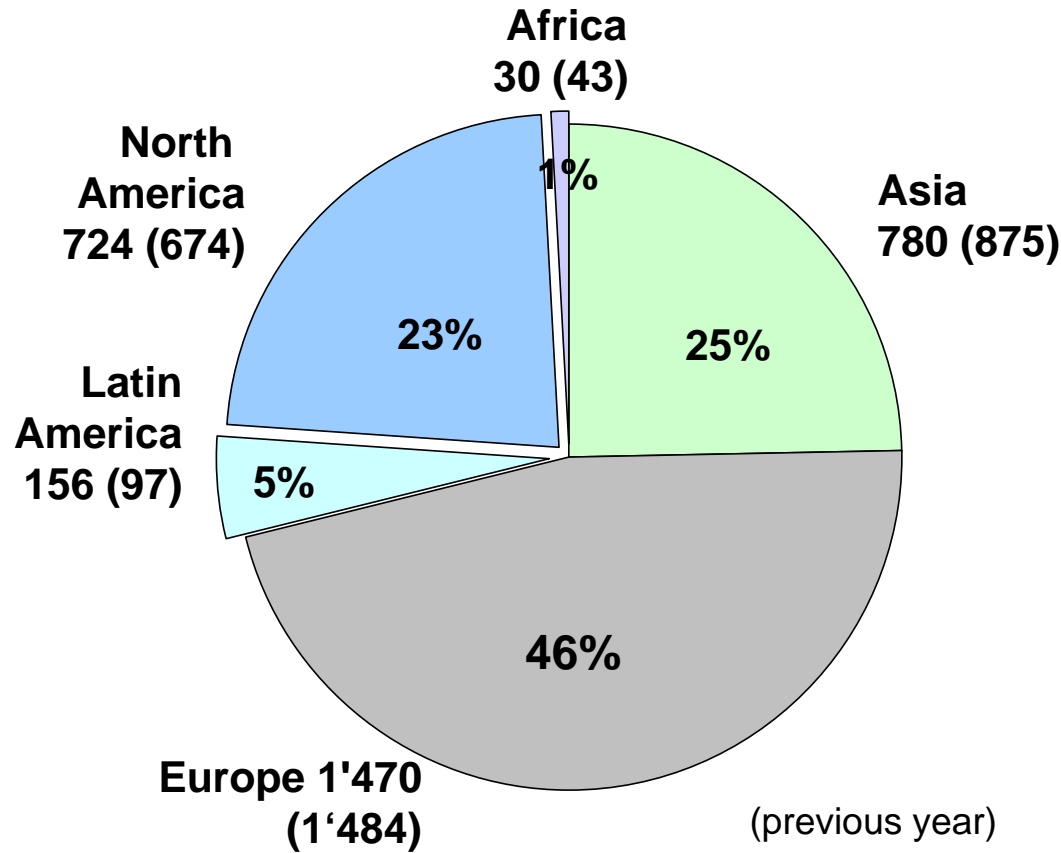
2005: 3'160 million CHF 

- Sales almost on previous year's record level
- Automotive Systems: Sales growth despite difficult market environment in Western Europe and North America
- Cyclical decline in sales at Textile Systems

Rieter Group: Sales by Geographical Region



in million CHF



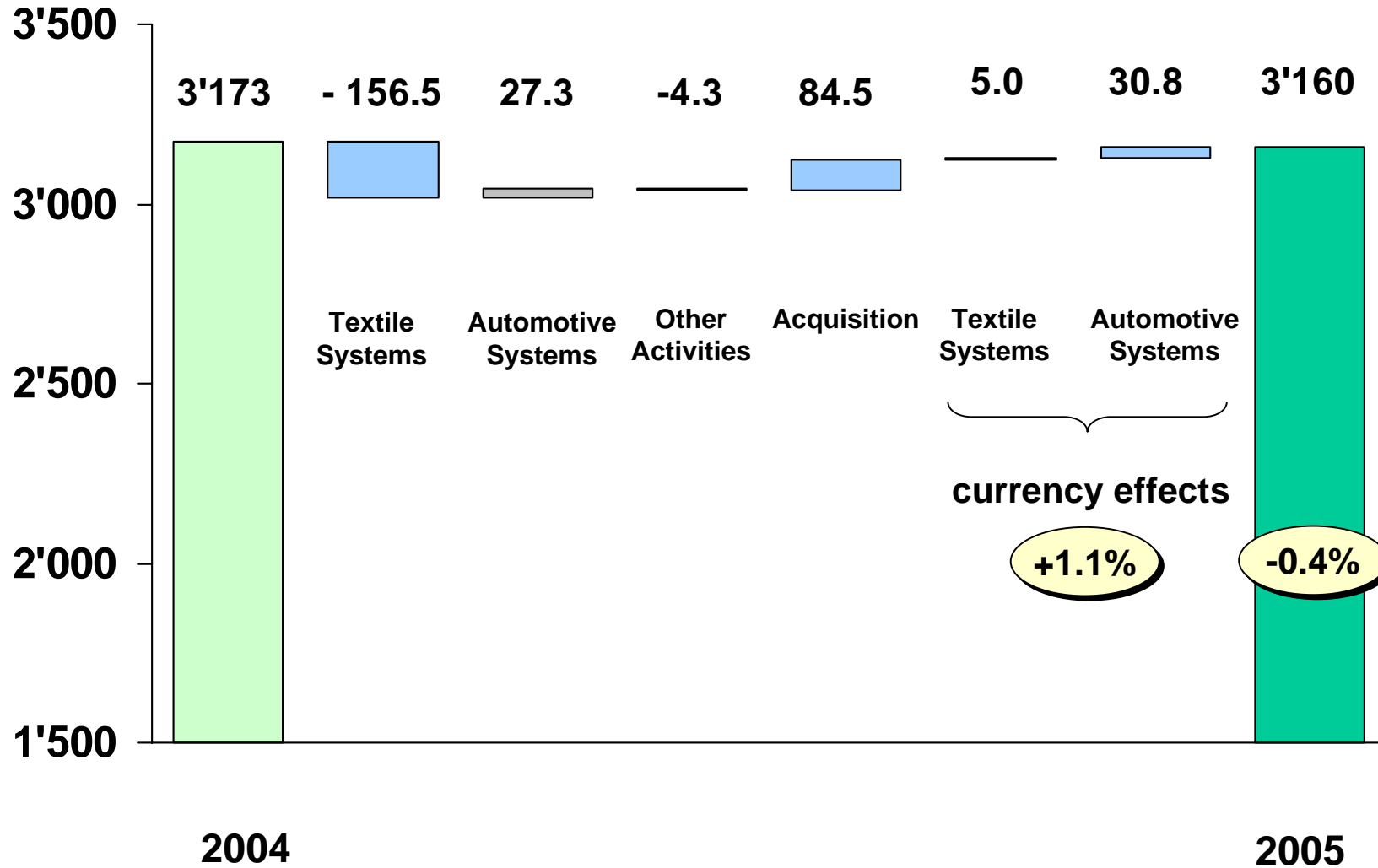
- Strong presence world-wide
- Growth in North and Latin America
- Less sales in Asia due to Textile Systems

2005: 3'160 million CHF -0.4%

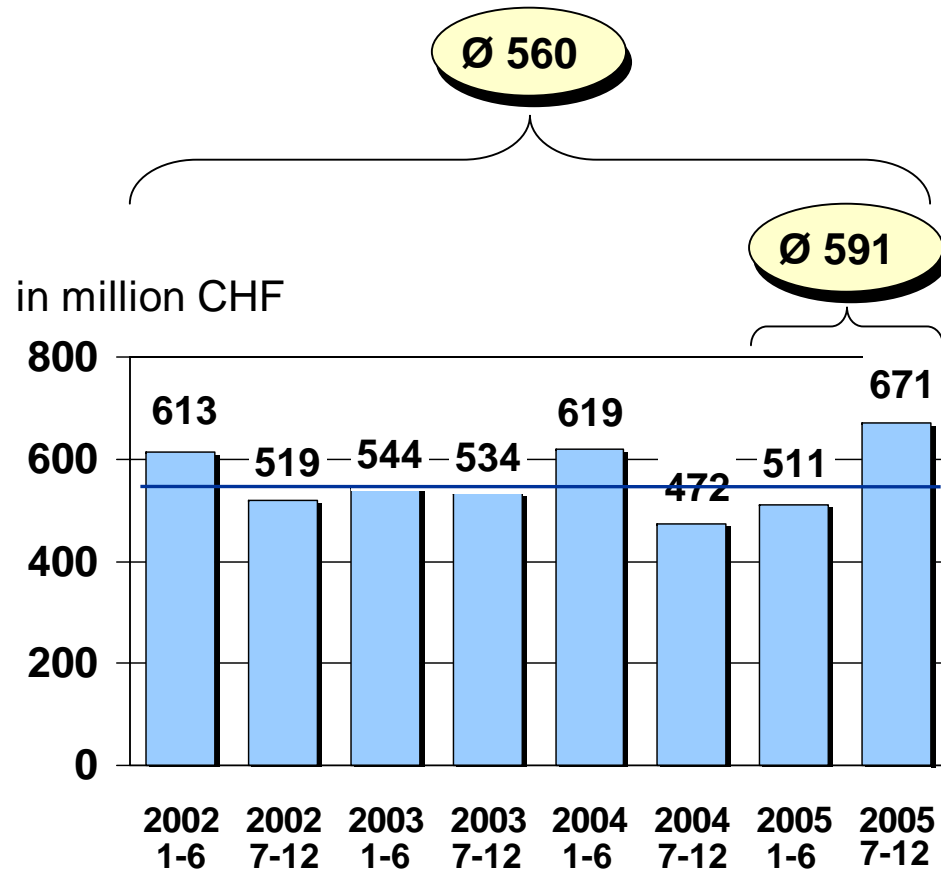
Rieter Group: Sales Development



in million CHF

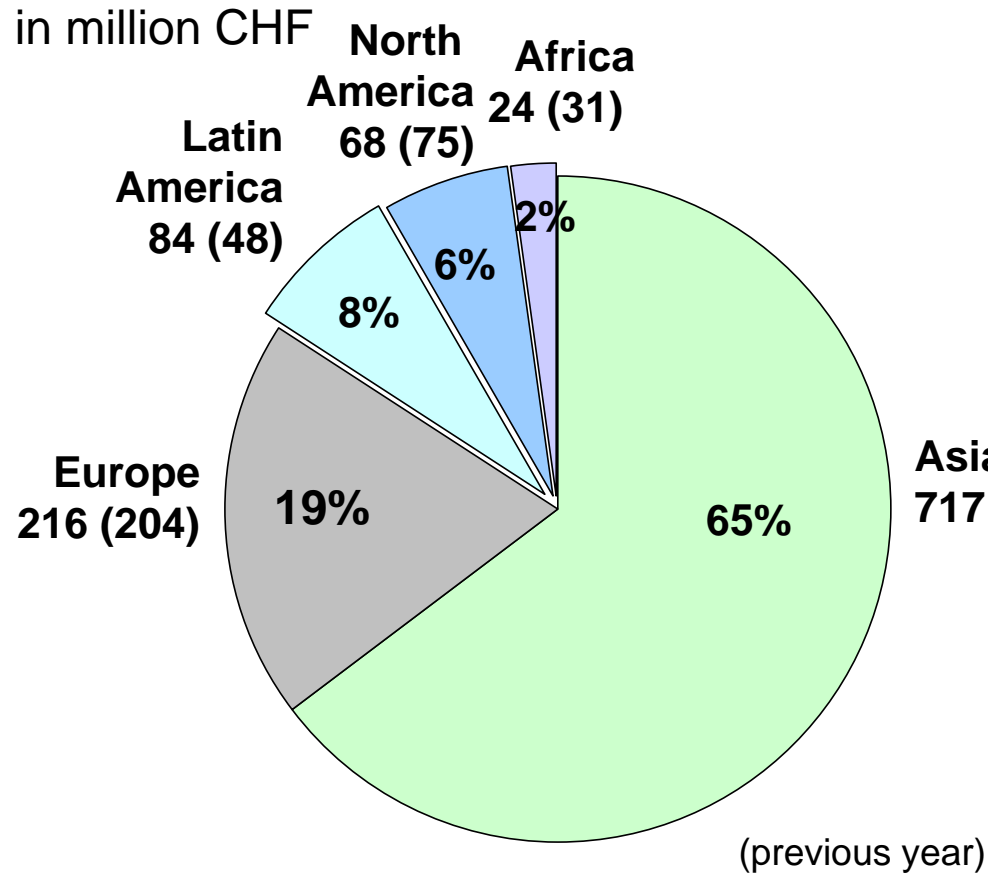


Textile Systems: Order Intake



- Order intake records a steep rise (42.3%) in HY2 2005
- Strong demand from India and Turkey
- New restrictions in China led to lower orders received
- Higher order intake especially for staple fiber and nonwovens machinery

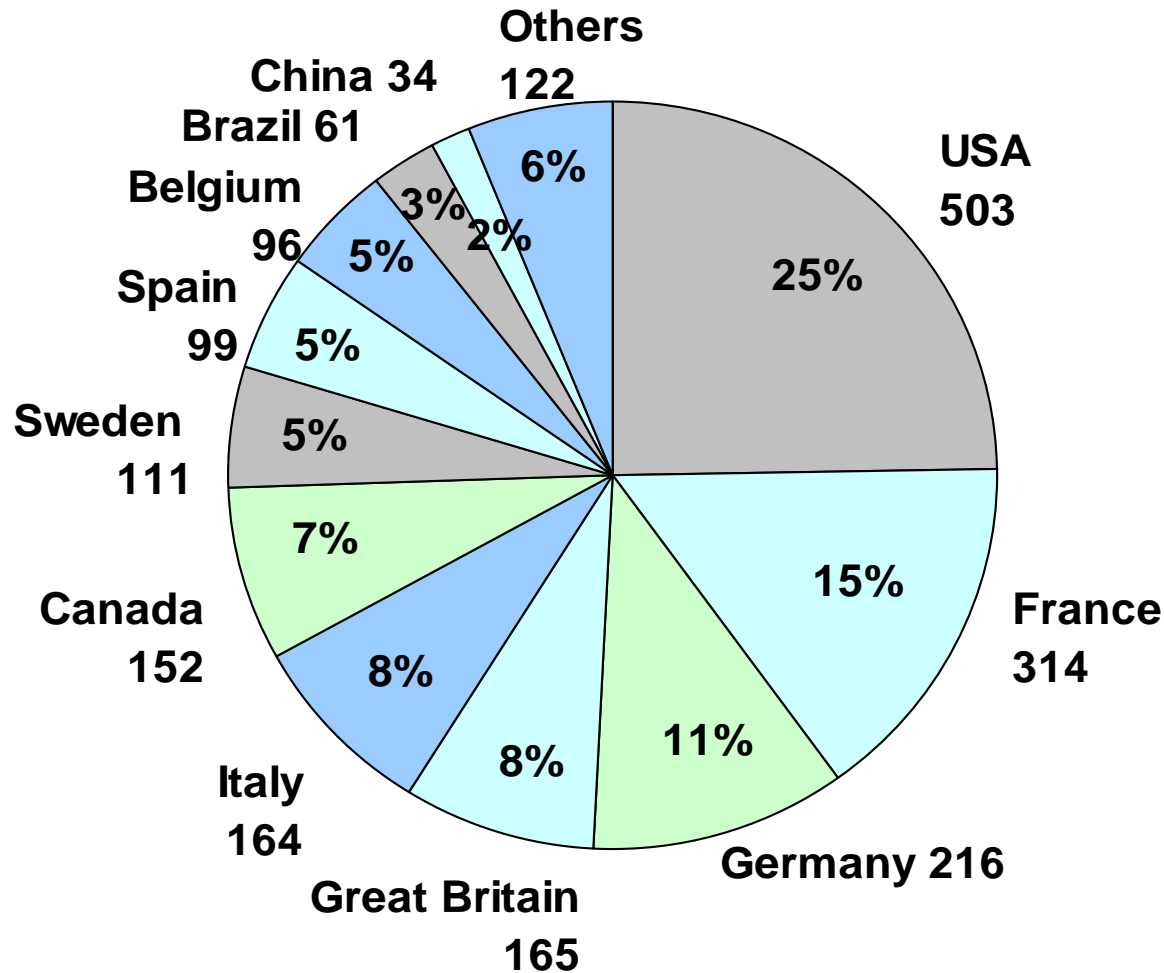
Textile Systems' Sales by Region



- Sales drop due to weaker investments in China (discussion of textile quota)
- Full consolidation of the Suessen Group and acquisition of the Graf Group
- 4 most important markets in Asia (Turkey, India, China, Pakistan)

2005: 1'109 million CHF **-5.7%**

Automotive Systems' Sales by Country



- Higher sales in stagnating markets
- Above-average growth in NAFTA thanks to Japanese clients and successful US models
- Declining sales in Western Europe

2005: 2'037 million CHF  **+2.9%**

Global Light Vehicle Production (2004 vs. 2005)

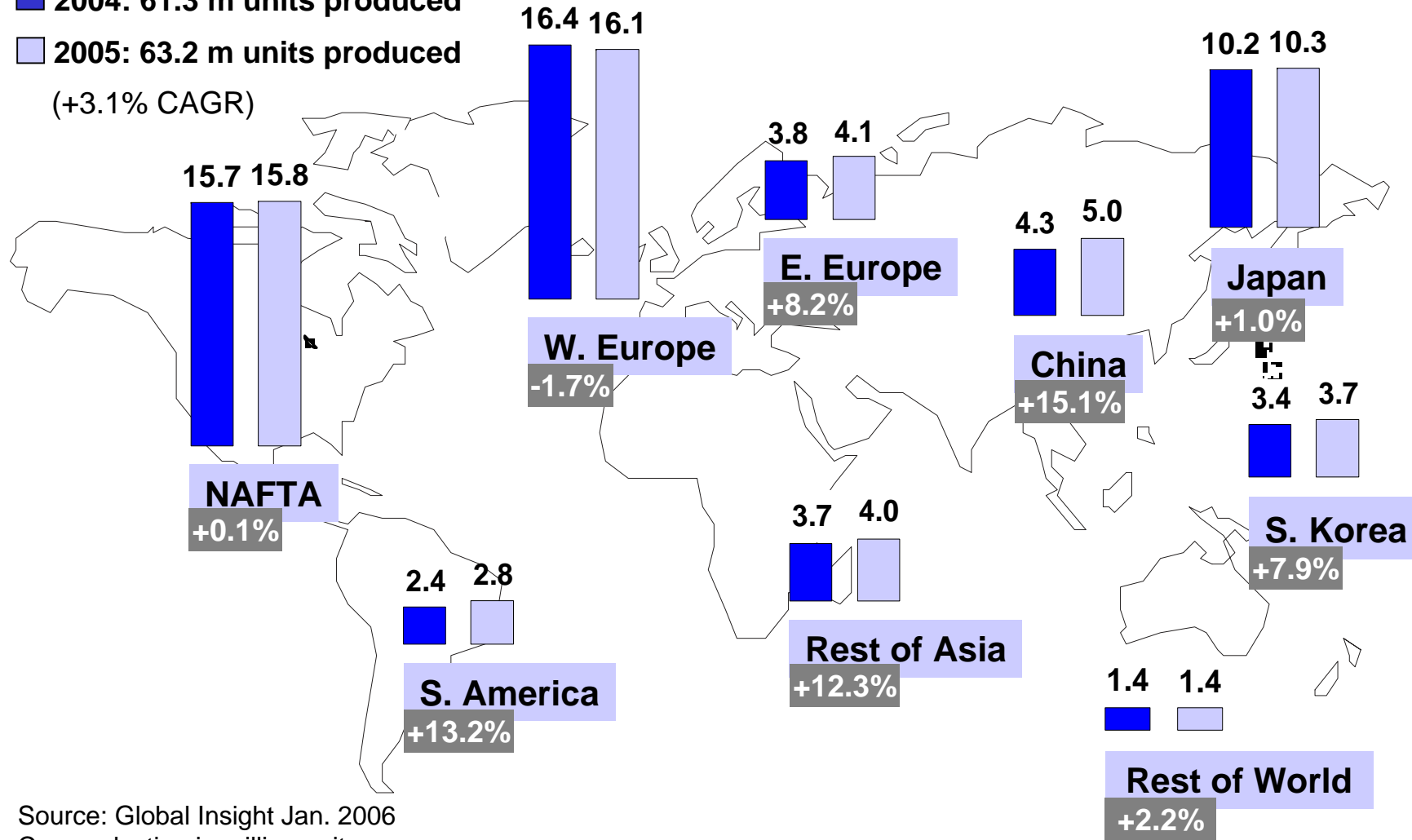


World Production (Light Vehicle)

■ 2004: 61.3 m units produced

■ 2005: 63.2 m units produced

(+3.1% CAGR)



Source: Global Insight Jan. 2006

Car production in million units

Compounded Annual Growth Rate (CAGR) in %

2005 Orders Received & Sales

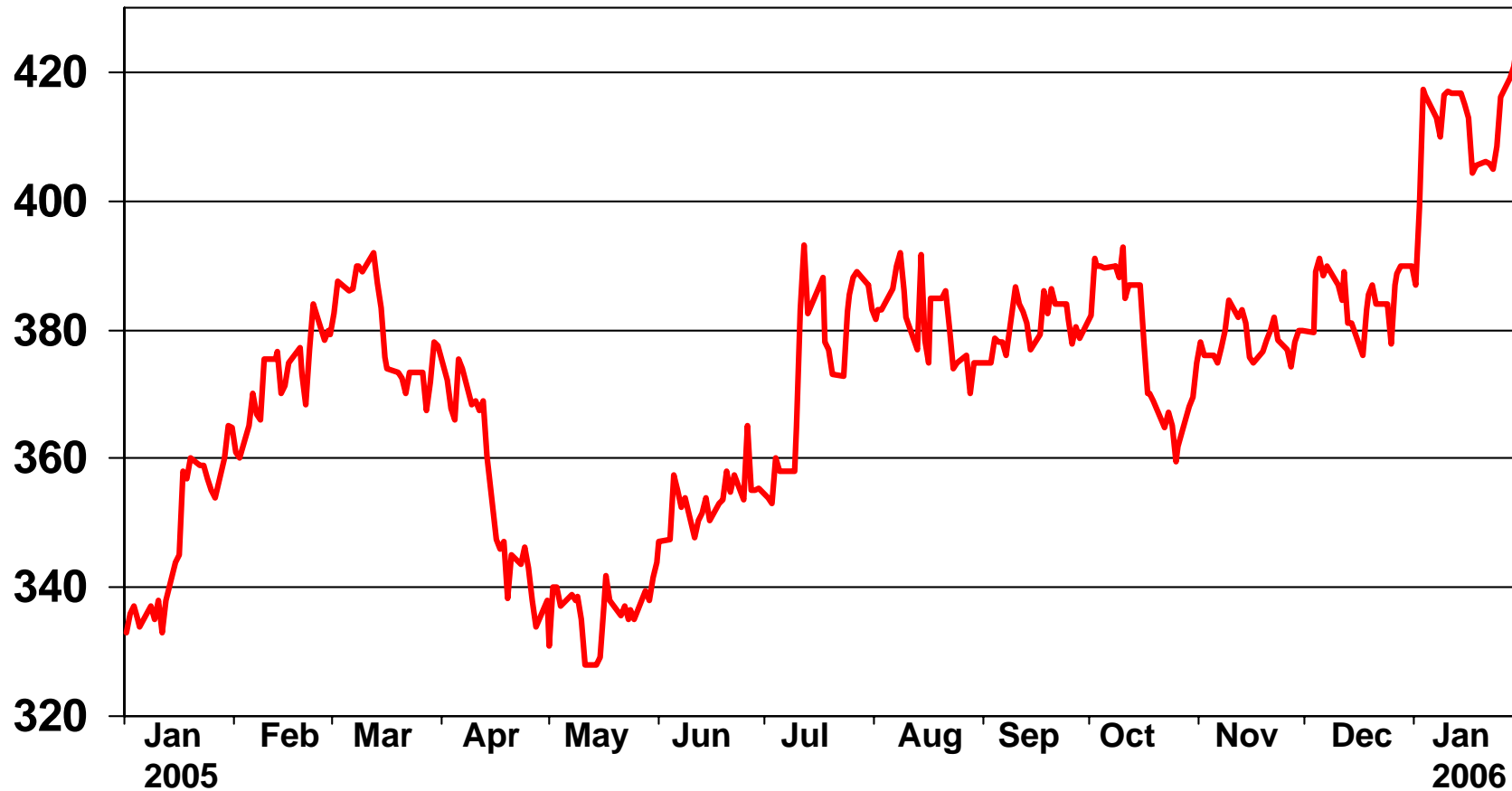
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Rieter Share Price Development



RIEN in CHF

**Feb 1, 2006:
CHF 425**



Key Data per Share



Rieter registered shares of 5 CHF nominal value Bloomberg: RIEN, Reuters: RITZn	31.12.2005	30.6.2005	31.12.2004
Shares outstanding excl. own shares (end of period)	4'164'274	4'112'752	4'108'793
Average shares (of period)	4'120'304	4'111'660	4'020'633
Share price (high/low) CHF	328/393	328/392	350/293
Market capitalization (end of period) million CHF	1'628	1'464	1'361

Outlook for 2005 Results



As already announced in August, Rieter will report a disproportionate improvement in the operating result before interest and taxes (EBIT) in the second half of 2005 compared with the first six months, but will not equal the previous year's total figure. However, in its financial result Rieter seized the opportunities offered by the positive market environment.

The Rieter Group's final results for 2005 will be announced at the press conference scheduled for March 29, 2006.

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