

2004 Orders Received & Sales

- higher order intake and sales
- Suessen shareholding increased to 100%

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Chief Financial Officer

February 3, 2005

www.rieter.com

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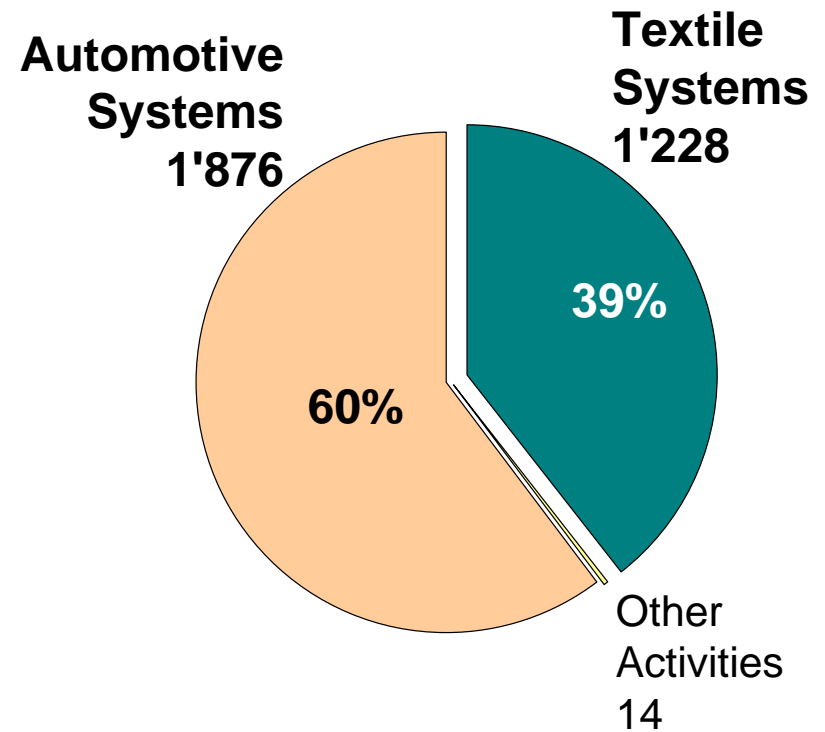
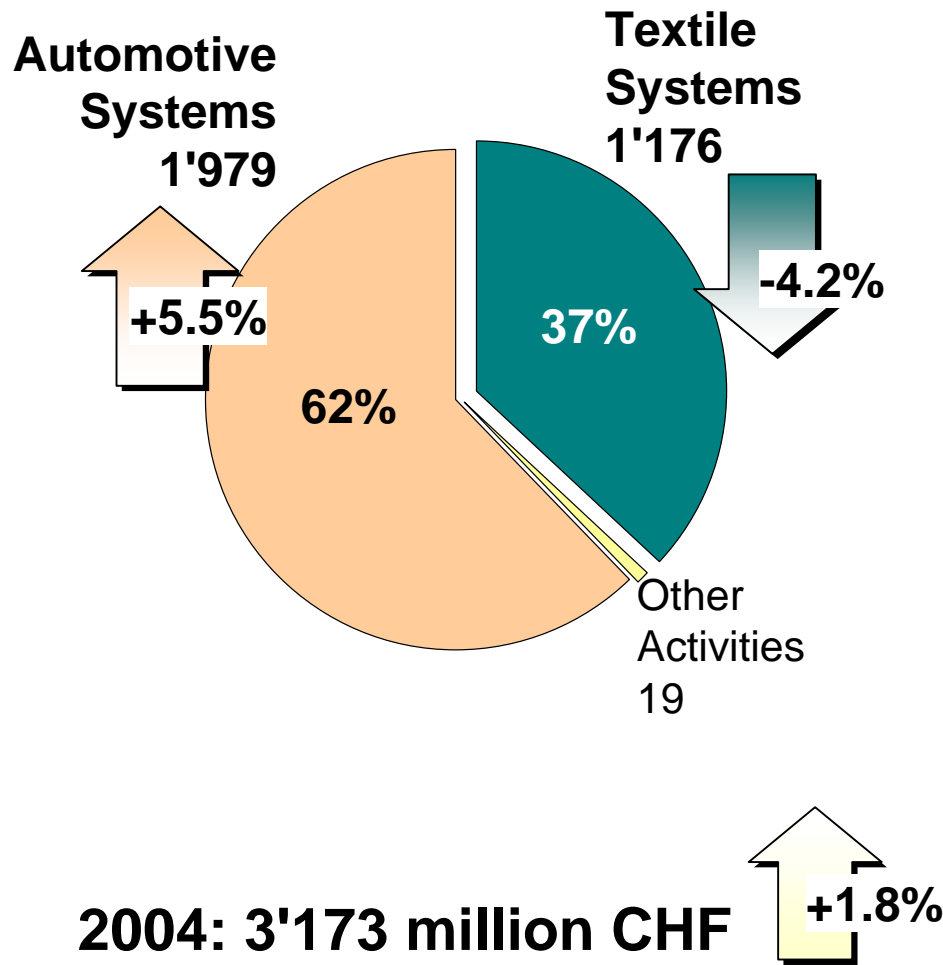


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Sales by Division



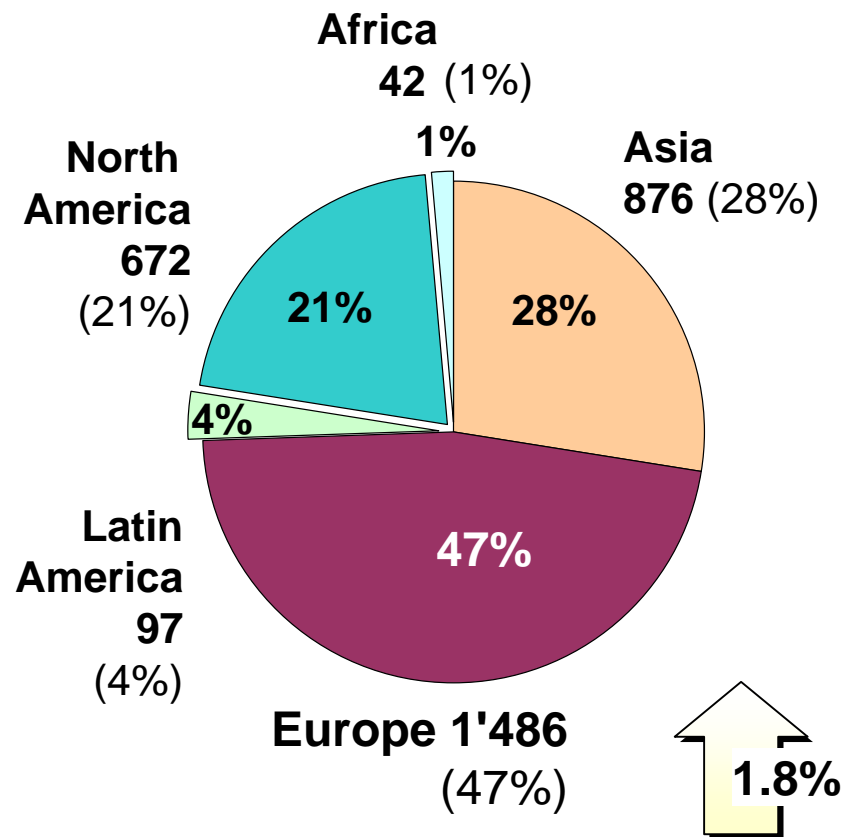
in million CHF



Sales by Geographical Region

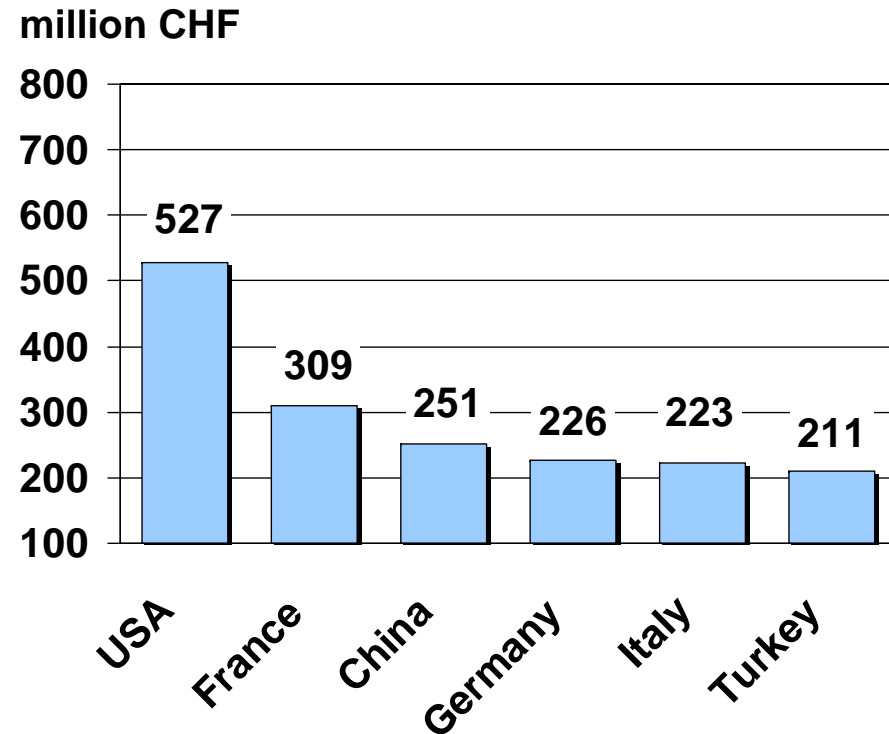


in million CHF



2004: 3'173 million CHF

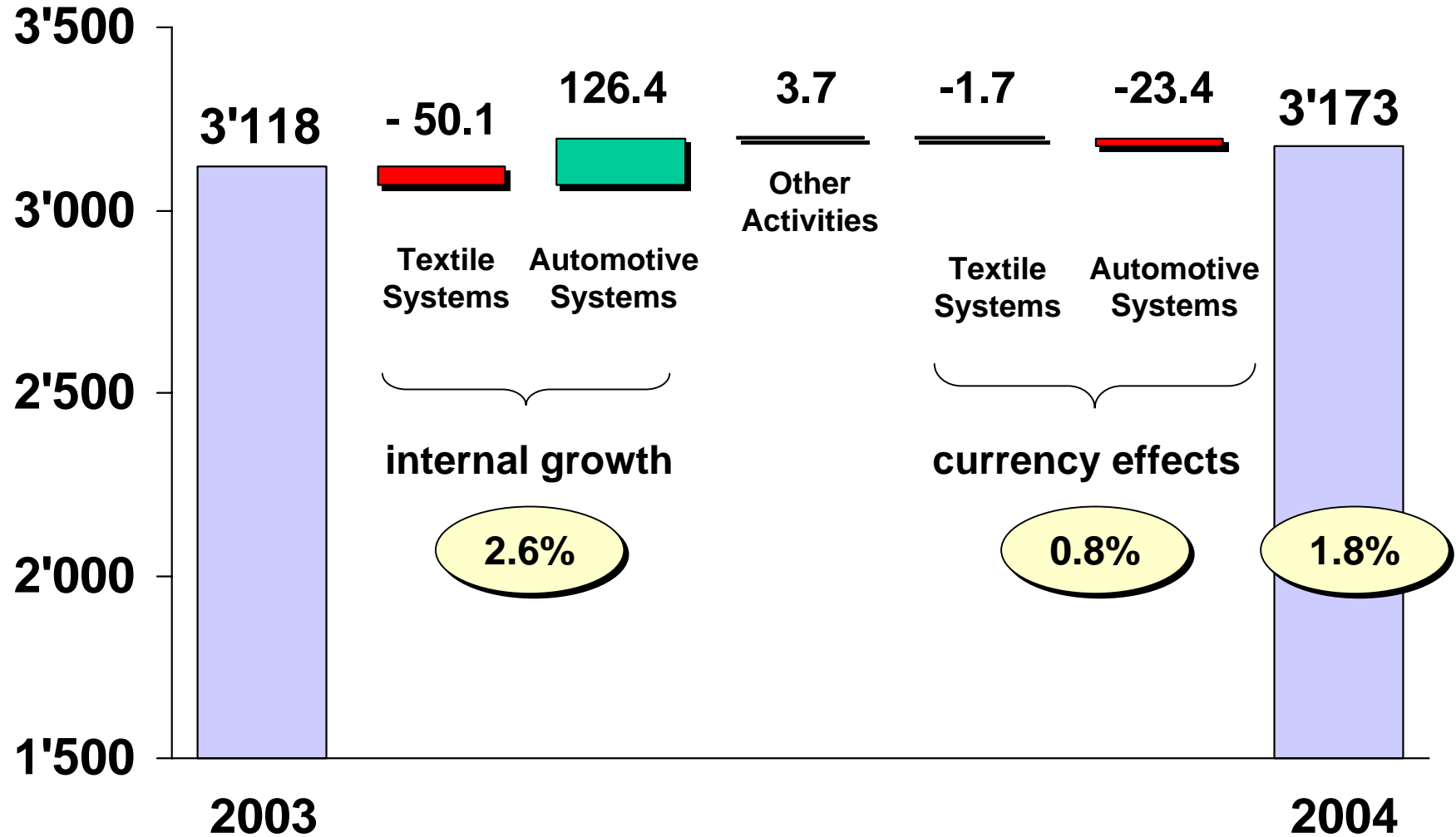
Most important countries



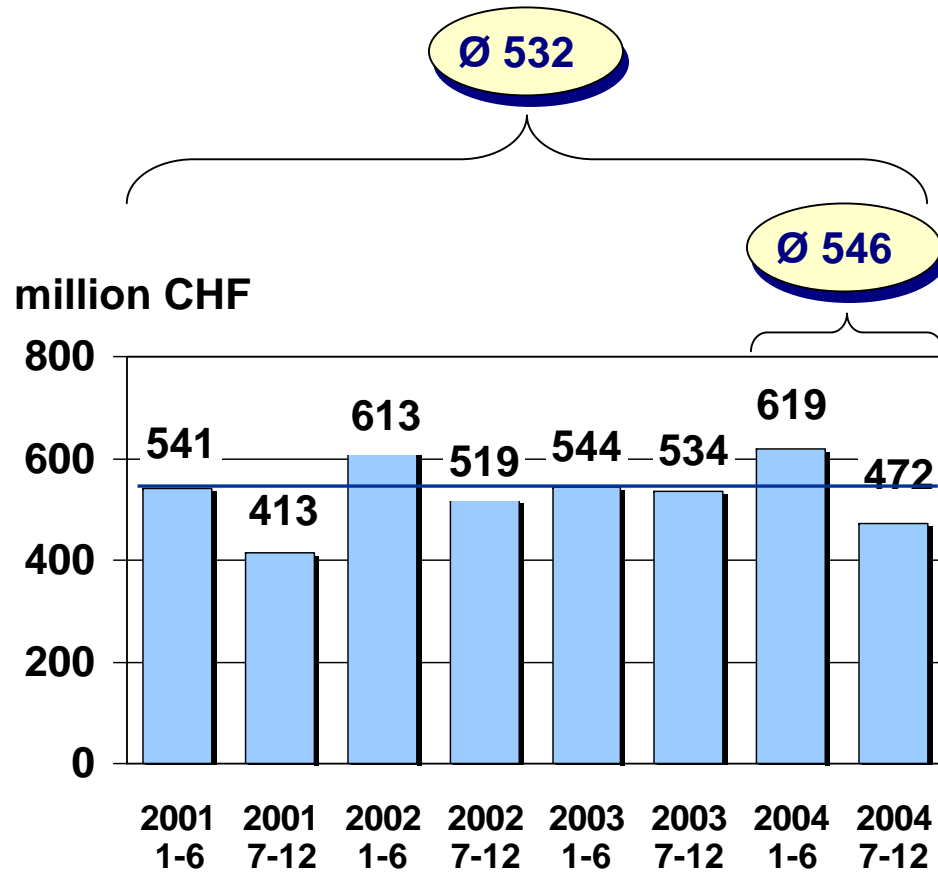
2.6% Sales Growth in Local Currencies



in million CHF



Textile Systems: Lower Order Intake in HY 2/2004



Regional importance of orders

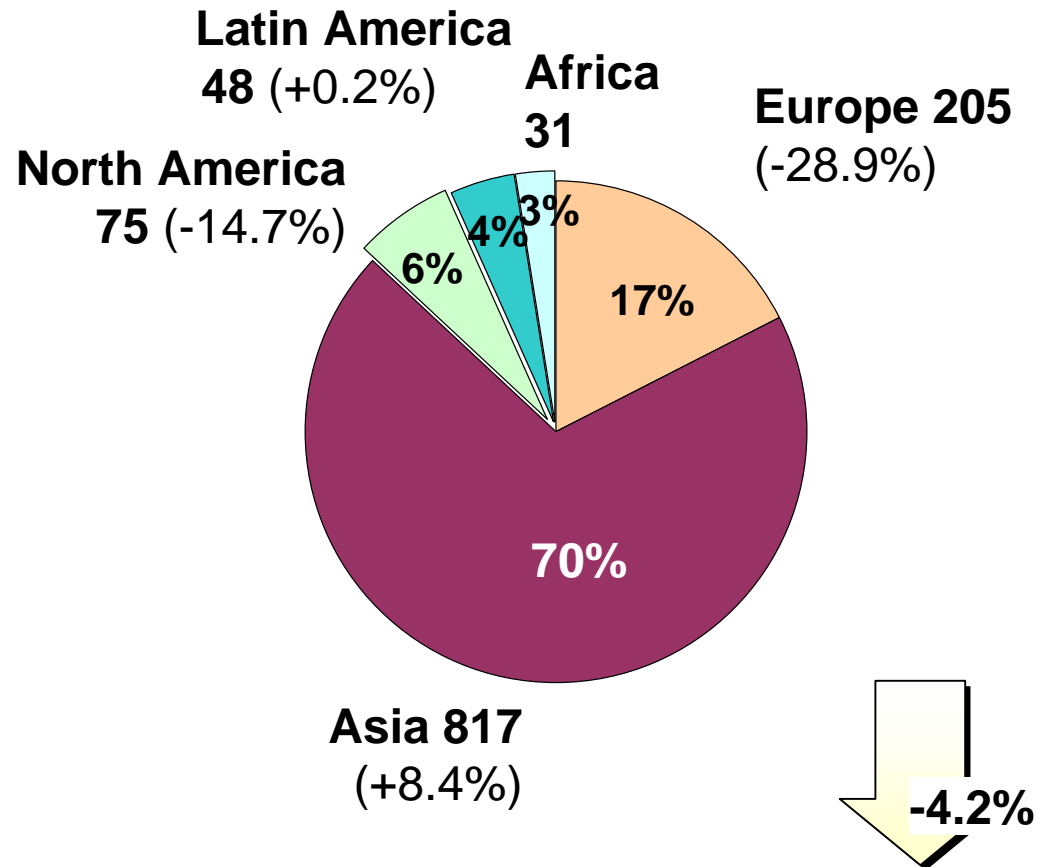
2004		(2003)	
1	(2)		Turkey
2	(-)		Pakistan
3	(1)		China
4	(3)		South East Asia
5	(4)		Western Europe

Textile Systems: Sales Growth in Asia

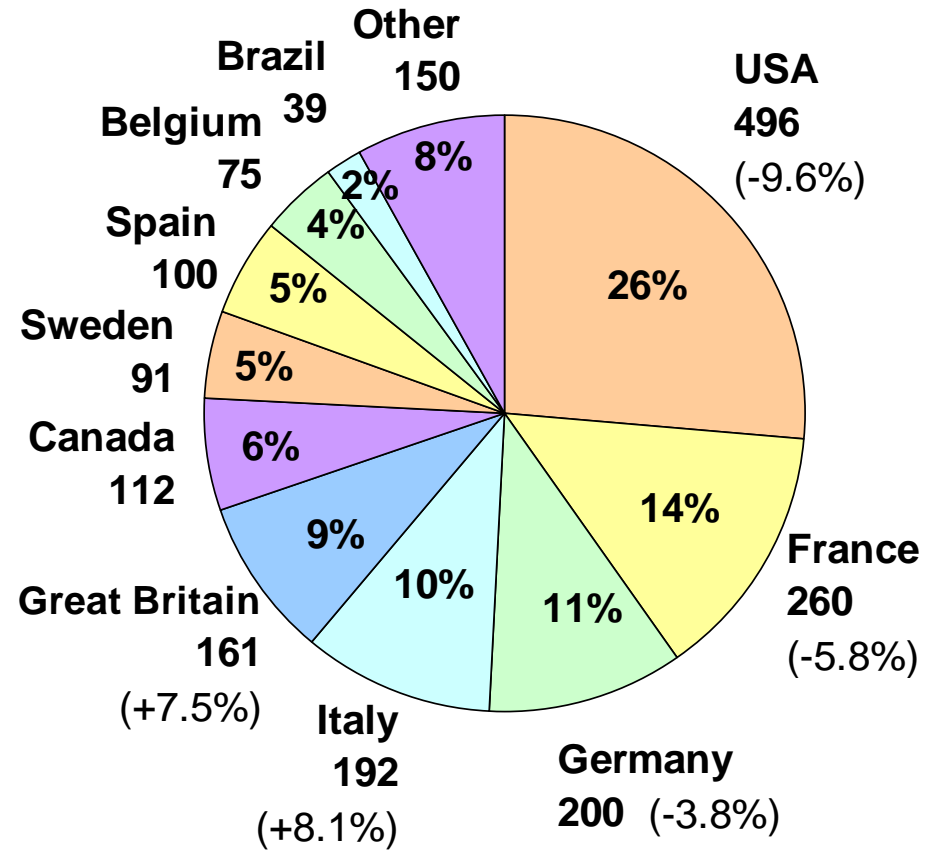
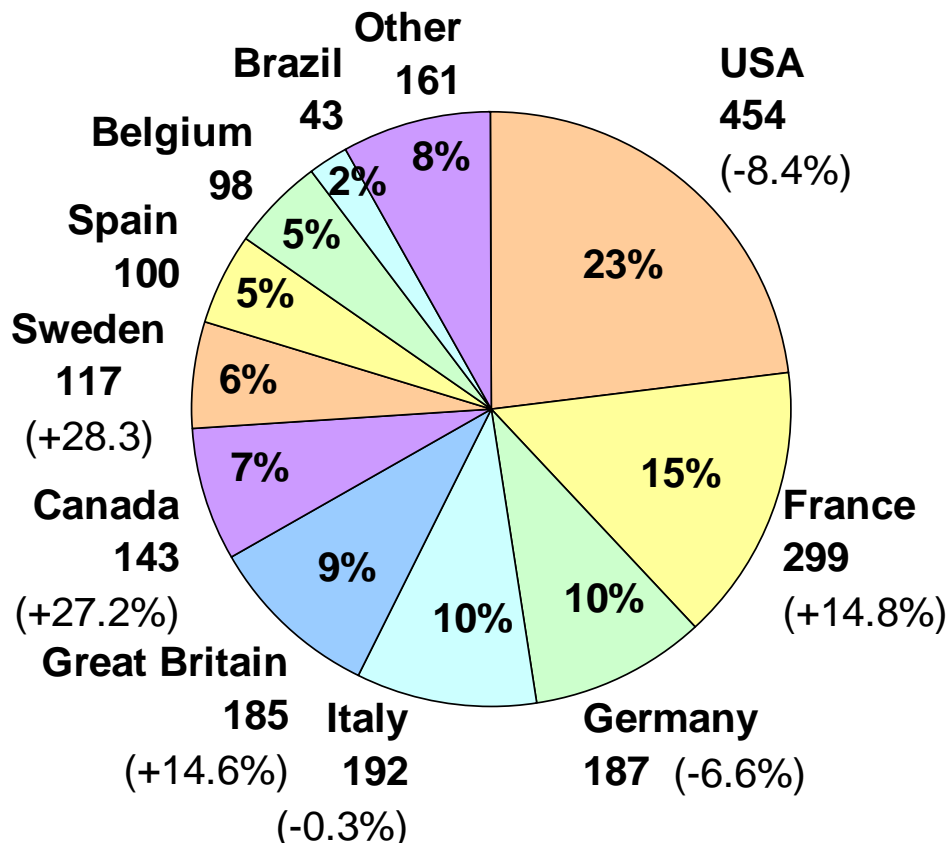


Pakistan and India with higher sales

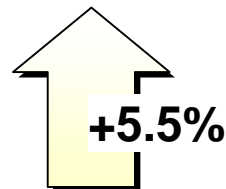
in million CHF



Further Growth in Challenging Markets



2004: 1'979 million CHF



2003: 1'876 million CHF

Global Light Vehicle Production

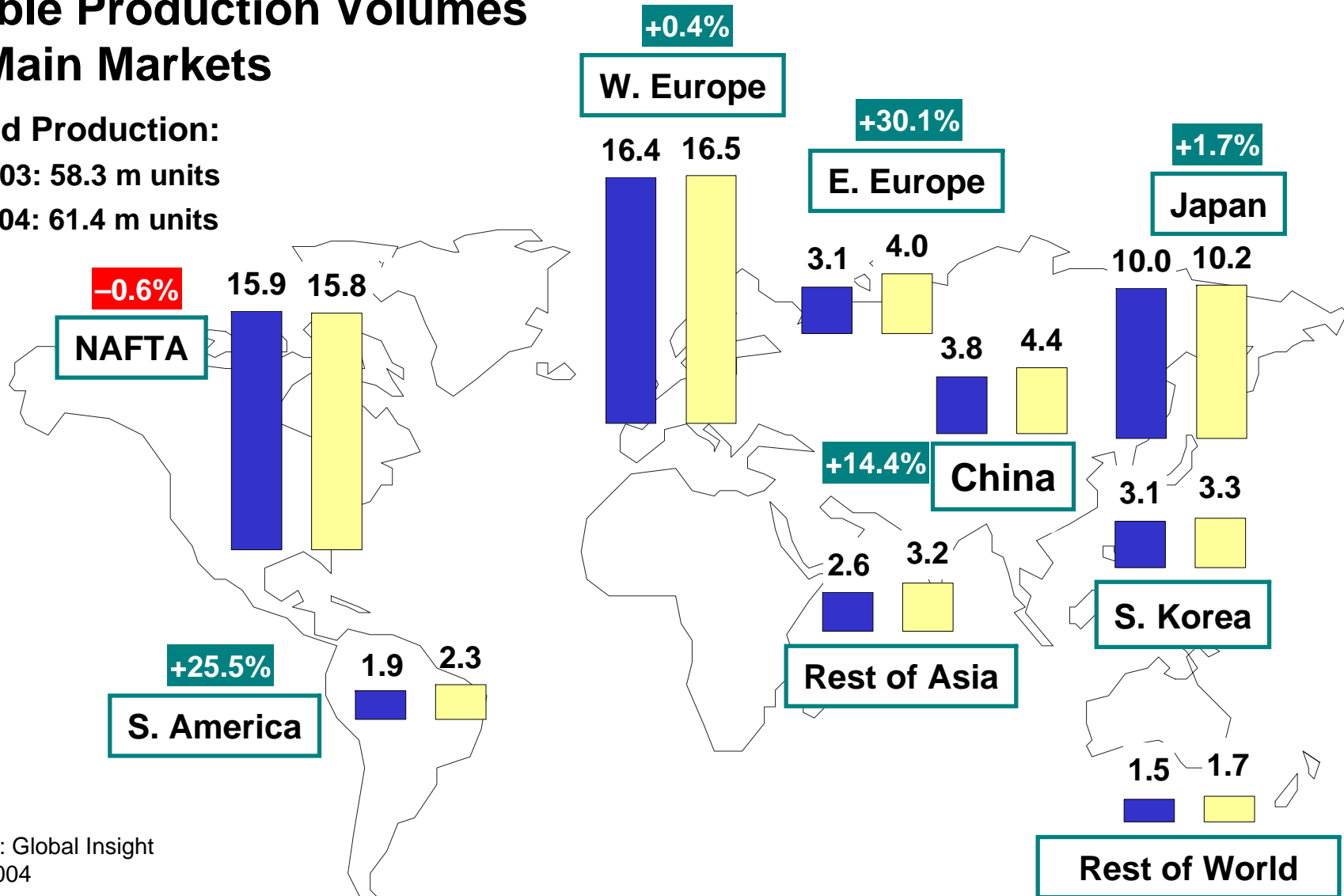


Stable Production Volumes in Main Markets

World Production:

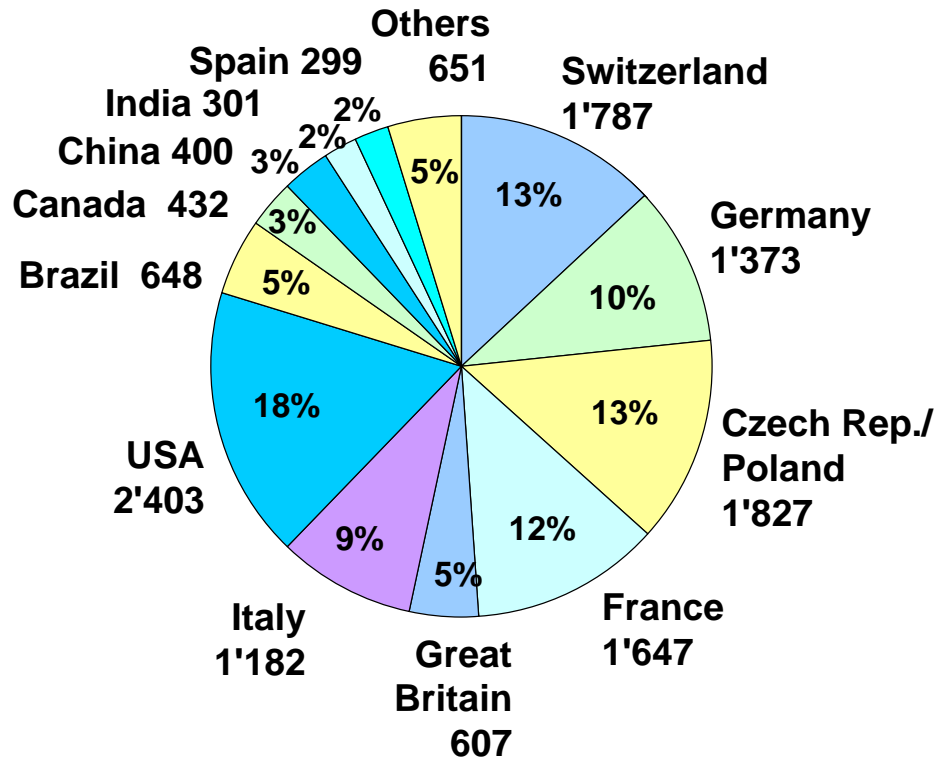
■ 2003: 58.3 m units

■ 2004: 61.4 m units

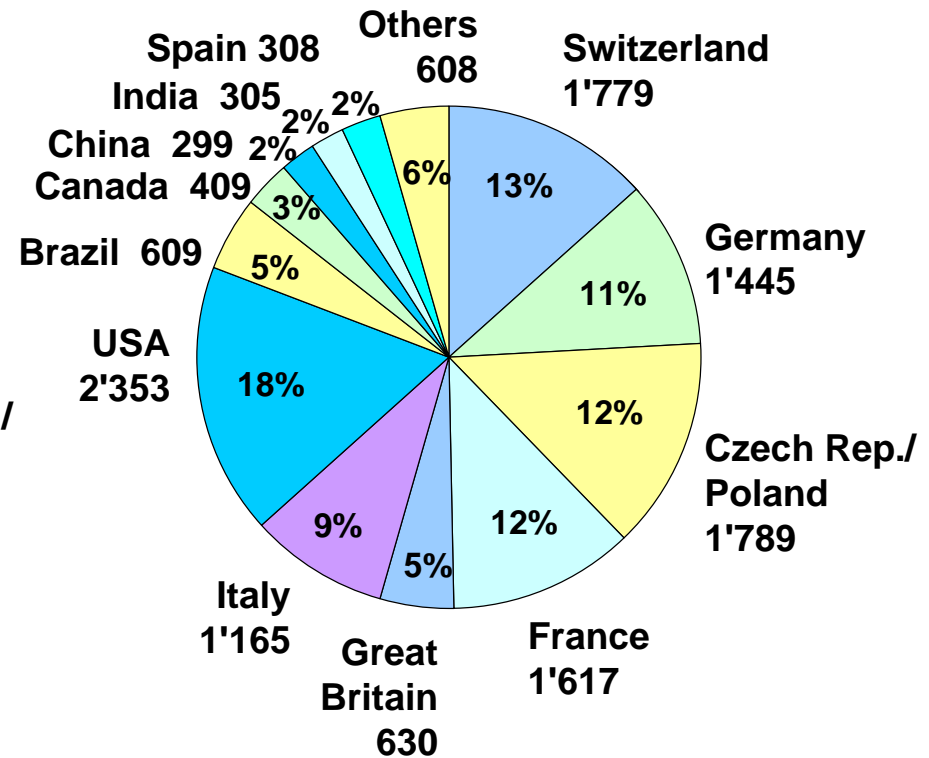


Source: Global Insight
Dec. 2004

Employees by Countries: Globally present



2004: 13'557



2003: 13'316

Rieter Share Price Development



RIEN in CHF

Feb 1, 2005:
CHF 365



Key Data per Share



Rieter registered shares of 5 CHF nominal value Bloomberg: RIEN, Reuters: RITZn	31.12.2004	30.6.2004	31.12.2003
Shares outstanding excl. own shares (end of period)	4'108'793 ¹	4'035'665	3'865'926 ¹
Average shares (of period)	4'020'633	3'987'381	3'983'970
Share price (high/low) CHF	350/293	332/293	290/237
Market capitalization (end of period) million CHF	1'361	1'409	1'214

¹ Rieter Holding Ltd. reduced share capital in August 2004 by 118'200 shares.

Suessen shareholding increased to 100%



- Option to acquire remaining shares exercised and shareholding increased from 19% to 100%
- Consolidation in group accounts as of January 1, 2005
- Reinforcement of Rieter's position as leading global supplier of technology components, conversions and services
- Integration of production site in India strengthens Rieter's position in the Asian markets

Outlook for 2004 results



- EBIT and net profit will exceed 2003 level
- EPS will be higher than in 2003
- Results for the 2004 financial year will be announced on March 30, 2005

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