

# Financial highlights



Mio CHF	2011	2010	2011 / 2010 change in %
<b>Rieter Group</b>			
Orders received	958.3	1'454.6	-34
Sales	1'060.8	870.4	22
Corporate output <sup>1</sup>	1'042.5	841.4	24
Operating result before interest and taxes (EBIT) <sup>2</sup>	112.6	75.7	49
- in % of corporate output	10.8	9.0	
Net profit <sup>3</sup>	119.0	82.9	
- in % of corporate output	11.4	9.9	
Investments in tangible fixed assets and intangible assets	57.3	25.8	122
Total assets	1'111.4	1'969.1	-44
Shareholders' equity before appropriation of profit	387.7	627.6	-38
Number of employees at year-end <sup>4</sup>	4695	4395	7
<b>Business Group Spun Yarn Systems</b>			
Orders received	775.0	1'217.9	-36
Sales	861.7	674.0	28
Corporate output <sup>1</sup>	866.3	669.4	29
Operating result before interest and taxes (EBIT)	81.2	42.4	92
- in % of corporate output	9.4	6.3	
<b>Business Group Premium Textile Components</b>			
Orders received	183.3	235.2	-22
Sales	199.1	190.6	4
Corporate output <sup>1</sup>	272.6	237.2	15
Operating result before interest and taxes (EBIT)	35.1	29.6	19
- in % of corporate output	12.9	12.5	
<b>Rieter Holding AG</b>			
Share capital	23.4	23.4	
Net profit	28.7	143.1	-80
Gross distribution	28.0 <sup>5</sup>	- <sup>6</sup>	
Number of registered shares, paid-in	4'672'363	4'672'363	
Average number of registered shares outstanding	4'625'581	4'640'220	
Price per share (high/low)	267/133 <sup>7</sup>	343/244 <sup>7</sup>	
Number of registered shareholders on December 31	7'262	8'415	-14
Market capitalization on December 31	653.2	1'565.8	-58
<b>Data per registered share</b>			
Earnings per share	25.86	17.81	45
Equity (group) <sup>8</sup>	81.92	120.57	-32
Gross distribution (Rieter Holding Ltd.)	6.00 <sup>5</sup>	- <sup>6</sup>	

<sup>1</sup> Sales, adjustments for sales deductions and own work capitalized and changes in inventories of products manufactured by the company.

<sup>2</sup> This includes in 2011 costs of projects for the expansion in Asia of about 10 million CHF as well as projects for process improvements of about 10 million CHF, mainly in the second half of the year.

<sup>3</sup> From continuing operations (2011 incl. disposal gain)

<sup>4</sup> Excluding apprentices and temporary employees

<sup>5</sup> Proposal of the Board of Directors

<sup>6</sup> Special dividend of one registered share of Autoneum Holding Ltd.

<sup>7</sup> Source: Bloomberg.

<sup>8</sup> Shareholders' equity attributable to shareholders of Rieter Holding Ltd. per share outstanding at December 31.