

## Review 2014 to 2018

		2018	2017	2016	2015	2014
<b>Consolidated income statement</b>						
Sales	CHF million	1 075.2	965.6	945.0	1 036.8	1 153.4
- Europe	CHF million	47	46	41	60	82
- Asia without China/India/Turkey	CHF million	434	319	286	324	273
- China	CHF million	149	184	187	140	174
- India	CHF million	146	174	182	142	131
- Turkey	CHF million	155	100	119	144	264
- North and South America	CHF million	109	115	87	200	199
- Africa	CHF million	36	28	43	27	30
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	84.1	64.7 <sup>1</sup>	95.8	115.9	125.4
- in % of sales		7.8	6.7	10.1	11.2	10.9
Operating result before interest and taxes (EBIT)	CHF million	43.2	15.8 <sup>2</sup>	56.5	73.1	84.6
- in % of sales		4.0	1.6	6.0	7.0	7.3
Net profit	CHF million	32.0	13.3 <sup>3</sup>	42.7	49.8	52.9
- in % of sales		3.0	1.4	4.5	4.8	4.6
Return on net assets (RONA) in %		6.6	3.0	8.5	9.5	10.5
<b>Consolidated statement of cash flows</b>						
Net cash from operating activities	CHF million	78.4	20.6	102.2	89.0	89.6
Net cash from investing activities <sup>4</sup>	CHF million	- 14.8	- 21.7	- 25.9	- 7.0	- 40.5
Net cash from financing activities	CHF million	- 36.3	- 19.4	- 34.4	- 84.8	- 77.3
Free cash flow <sup>5</sup>	CHF million	63.6	- 1.1	76.3	65.0	49.1
<b>Number of employees at December 31<sup>6</sup></b>						
		<b>5 134</b>	<b>5 246</b>	<b>5 022</b>	<b>5 077</b>	<b>5 004</b>
<b>Consolidated balance sheet at December 31</b>						
Non-current assets	CHF million	424.5	450.0	344.3	370.1	387.3
Current assets	CHF million	577.8	598.2	653.8	631.3	822.1
Equity attributable to Rieter shareholders	CHF million	445.9	456.8	459.6	442.9	441.1
Equity attributable to non-controlling interests	CHF million	0.7	0.7	1.1	0.9	0.8
Non-current liabilities	CHF million	235.1	267.5	232.5	251.4	247.5
Current liabilities	CHF million	320.6	323.2	304.9	306.2	520.0
Total assets	CHF million	1 002.3	1 048.2	998.1	1 001.4	1 209.4
Shareholders' equity in % of total assets		44.6	43.6	46.2	44.3	36.5
Cash and cash equivalents	CHF million	256.2	243.3	365.6	326.5	336.9
Marketable securities and time deposits	CHF million	0.9	1.1	7.0	7.5	108.7
Current financial debt	CHF million	- 0.2	- 7.3	- 9.1	- 14.1	- 168.1
Non-current financial debt	CHF million	- 106.7	- 106.6	- 100.0	- 107.5	- 105.8
<b>Net liquidity</b>	CHF million	<b>150.2</b>	<b>130.5</b>	<b>263.5</b>	<b>212.4</b>	<b>171.7</b>

1. Including restructuring costs amounting to CHF 29.9 million.

2. Including restructuring costs amounting to CHF 29.9 million and impairment losses related to restructurings amounting to CHF 6.1 million.

3. Including restructuring costs amounting to CHF 29.9 million, impairment losses related to restructurings amounting to CHF 6.1 million and a positive tax impact of CHF 7.5 million.

4. Excluding acquisitions and divestments of business.

5. Net cash from operating activities and net cash from investing activities excluding acquisitions and divestments of business.

6. Excluding apprentices and temporary employees.