



Consolidated income statement

CHF million	2014	%*	2013	%*
Sales	1'153.4	100.00	1'035.3	100.0
Change in semi-finished and finished goods	-4.5	-0.4	19.6	1.9
Own work capitalized	1.8	0.1	2.0	0.2
Material costs	-552.5	-47.9	-525.4	-50.7
Employee costs	-307.1	-26.6	-296.7	-28.7
Other operating expenses	-186.2	-16.1	-171.4	-16.6
Other operating income	20.5	1.7	31.8	3.1
Depreciation and amortization	-40.8	-3.5	-35.0	-3.4
Operating result before interest and taxes (EBIT)	84.6	7.3	60.2	5.8
Share of profit of associated companies	0.4		0.2	
Financial income	3.7		10.1	
Financial expenses	-17.4		-18.0	
Profit before taxes	71.3	6.2	52.5	5.1
Income tax expense	-18.4		-15.1	
Net profit	52.9	4.6	37.4	3.6
Attributable to shareholders of Rieter Holding Ltd.	52.8		39.4	
Attributable to non-controlling interests	0.1		-2.0	
Earnings per share in CHF	11.52		8.56	
Diluted earnings per share in CHF	11.51		8.56	

* In % of sales.

Consolidated statement of comprehensive income

CHF million	2014	2013
Net profit	52.9	37.4
Remeasurement defined benefit plans	2.6	6.9
Income taxes on remeasurement	-0.2	-1.4
Items that will not be reclassified to income statement, net of taxes	2.4	5.5
Currency translation differences	13.6	-13.1
Financial instruments available for sale:		
Change in fair value	1.1	0.2
Income taxes on change in fair value	-0.1	0.0
Results reclassified to income statement	0.0	-0.1
Items that may be reclassified to income statement, net of taxes	14.6	-13.0
Total other comprehensive income	17.0	-7.5
Total comprehensive income	69.9	29.9
Attributable to shareholders of Rieter Holding Ltd.	69.3	34.4
Attributable to non-controlling interests	0.6	-4.5